

PRINT LEGIBLY
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**DECEMBER 2010 LEVEL I
SOCIETY CFA® SCHOLARSHIP PROGRAM
APPLICATION Page 1 of 2
DUE BY: August 20, 2010**



QUALIFICATIONS

- Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program.
- Must currently be a registered member - Regular, Affiliate, or Student - of the Baltimore CFA Society.

REQUIREMENTS

- Completed application and CFA Institute verification form
- Attached resume
- One (1) Letter of Recommendation - from work supervisor or academic advisor

CANDIDATE COST

This scholarship will waive the enrollment fee and all but US\$225.00 of the registration fee.

CFA PROGRAM INFORMATION

Are you already registered for the December 2010 CFA exam? Yes No (circle one)

Have you ever been enrolled in the CFA program? Yes No (circle one) Candidate # _____

PERSONAL INFORMATION

NAME	()
STREET ADDRESS	HOME PHONE
CITY, STATE, ZIP	()
	WORK PHONE
	PRIMARY EMAIL

WORK INFORMATION

Are you employed? Part-time Full-time (circle one)

NAME OF EMPLOYER	OCCUPATION
STREET ADDRESS OF EMPLOYER	SUPERVISOR'S NAME (optional)
CITY, STATE, ZIP	()
	SUPERVISOR'S PHONE (optional)

STUDENT INFORMATION

Are you a student? Part-time Full-time (circle one)
Undergraduate Graduate (circle one)

NAME OF COLLEGE OR UNIVERSITY	HIGHEST DEGREE HELD
MAJOR	EXPECTED GRADUATION DATE
ACADEMIC ADVISOR'S NAME	()
	ACADEMIC ADVISOR'S PHONE

RETURN FORM
TO BCFAS

Mail To:
Baltimore CFA Society ~ c/o Jessica Strom
575 South Charles Street ~ Suite 410 ~ Baltimore ~ MD ~ 21201

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Why do you want to achieve the CFA® Charter?

Briefly describe your involvement in activities and organizations.

Briefly describe your financial need for this scholarship.

Where did you hear about this scholarship opportunity?

SIGNATURE

I agree that all information provided by me herein is truthful and complete, and I agree to notify the Baltimore CFA Society of any material changes to this information.

SIGNATURE **X** _____
PRINT NAME _____ DATE _____

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CFA INSTITUTE SOCIETY CFA® SCHOLARSHIP VERIFICATION FORM—DECEMBER 2010

Please be sure that you and your sponsoring society complete the information below and sign where indicated.

Submit this form to: CFA Institute Scholarship Office

560 Ray C. Hunt Drive, Charlottesville, VA 22903-0668 USA

Fax to +1 (434) 951-5290 or email to cmservices@cfainstitute.org, Attention: Scholarships

Once your scholarship has been approved, you will receive instructions by email for registering for the CFA Exam if you have not already done so.

DEADLINE: 1 September 2010

SCHOLARSHIP FEE: US\$225*

We cannot guarantee that your form will be processed if not received by the above deadline.

December 2010 Exam

Registration Level I

Print legibly or type. Complete all sections.

CFA Institute Identification Number: _____ (previously enrolled candidates only)

Prefix (check one): Mr. Miss Ms. Mrs. Dr. Prof. Rev. Hon.

Print Name: _____

First (Given) Name Middle Name/Initial Last Name (Surname)

Mailing Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____ Telephone _____ / _____ / _____
Country Code Area/City Code Local Number

Fax: _____ Email: _____

Signature: _____

Refunds (if applicable) will be processed in the same manner in which the original payment was made.

Society must complete this section before submission to CFA Institute:

PLEASE ATTACH A COVER MEMO INCLUDING THE NAMES OF SCHOLARSHIP RECIPIENTS

Society Name: _____

Society Officer/Staffed Office Executive Position

Society Officer/Staffed Office Executive ID No.

Society Officer/Staffed Office Executive Name

Society Officer/Staffed Office Executive Signature

Phone Number

Email Address

This scholarship was donated by the _____ Society

OFFICE USE ONLY: Prepaid Will register online Refund due Offer Code: SCH _____

Authorization _____ Date: _____

*For the current exam offering, the CFA Program enrollment fee (if applicable) is waived and the registration fee is discounted. Scholarship recipients pay only the cost of curriculum (US\$225) plus any applicable taxes and import duties. Curriculum discounts apply for returning candidates. Scholarships cannot be deferred to another exam offering.