

APPLICATION
SOCIETY CFA® SCHOLARSHIP PROGRAM

Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program.

Candidate Cost: For the current exam offering, this scholarship will waive the enrollment fee (if applicable). Scholarship applicants pay a discounted registration fee along with curriculum and shipping costs plus any applicable taxes and import duties. Scholarships cannot be deferred to another exam offering.

- Completed application and CFA Institute verification form
- Attached resume
- One (1) Letter of Recommendation - From work supervisor or academic advisor

Complete the following (please print):

CFA Institute Identification No.: _____

Name: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Work Phone: _____ Fax: _____

E-mail: _____

Have you already registered for the CFA exam? [] Yes [] No

Are you a member of a CFA Institute Society? [] Yes [] No

If yes, give name: _____

Are you employed? [] Part-time [] Full-time Name of employer: _____

Address of employer: _____

Occupation: _____

May we contact your supervisor? [] Yes [] No

If yes, name of supervisor: _____ Phone: _____

Are you a student? [] Part-time [] Full-time Level of school completed: _____

Name of undergraduate college or university: _____

Name of graduate college or university: _____

Highest degree held: _____

If no degree is held, when do you expect to receive your degree? _____

Current field of study: _____

Name of Professor: _____ Phone: _____

Please complete the questions on the reverse side of this form

Why do you want to achieve the CFA® Charter? _____

Briefly describe your involvement in activities and organizations: _____

Briefly describe your financial need for this scholarship: _____

I heard about this scholarship from: _____

(Date)

(Signature)

Please return this Application to:

**Holly Sackett
100 Light Street, 9th Floor
Baltimore, MD 21202**



CFA® Institute Society Scholarship Verification Form – June 2012 Exam

This form must be submitted no later than **01 February 2012**. Please complete the candidate section information below and sign where indicated. Once your scholarship has been processed and approved, you will receive further instructions by email within four (4) weeks. **A valid international travel passport is required for CFA Program enrollment/registration.** Candidates **must** return this form to their local society.

Circle Registration Level: **Level I** **Level II** **Level III**

SCHOLARSHIP FEE: **US\$250 eBook only** **US\$310 Print only** **US\$340 eBook and Print**

Candidate Completes Following Complete Candidate Section by typing into the editable form fields

CFA Institute ID Number: _____ (if applicable) **Date of Birth (d/m/yr):** ___/___/___

Prefix (check one): **Mr.** **Miss** **Ms.** **Mrs.** **Dr.** **Prof.** **Rev.** **Hon.**

First (Given) Name: _____ *Important: your name on CFA*

Middle Name/Initial: _____ *Institute records must be the same*

Last Name (Surname): _____ *as the name on your passport.*

Mailing Address: _____

Telephone: _____/_____/_____

Country Code Area/City Code Local Number

Email Address: _____

Email address must be legible to allow receipt of important communications

Candidate Signature: _____

(Date)

Society Leader Completes Following

Society Name: _____

Full Name and Position: _____

CFA Institute ID Number: _____

Email Address: _____

Telephone: _____/_____/_____

Country Code Area/City Code Local Number

Signature: _____

(Date)

Societies return the completed form to Society Relations:

- Americas Region: email to societyrelations@cfainstitute.org or fax to +1 (434) 951-5322
- Asia Pacific North Region: email to sonia.cheung@cfainstitute.org or fax to +852 2868 9912
- Asia Pacific South Region: email to jennifer.shum@cfainstitute.org or fax to +852 2868 9912
- EMEA West Region: email to Philippa.Williams@cfainstitute.org or fax to +44 20-7531-0767
- EMEA East Region: email to kasia.marianiuk@cfainstitute.org or fax to +44 20-7531-0767

Plan early! CFA Institute will not accept forms received after 1 February 2012.

For the current exam offering, the CFA Program enrollment fee (if applicable) is waived. Scholarship applicants pay a discounted registration fee along with curriculum and shipping costs plus any applicable taxes and import duties. Scholarships cannot be deferred to another exam offering.

Office Use Only: <input type="checkbox"/> Prepaid <input type="checkbox"/> Will register online <input type="checkbox"/> Refund due Offer Code: SCH _____ Date: _____ Authorization: _____
