

Applicant Name: _____

ID Number: _____

7 EDUCATION

Name of College/University attended: _____ Highest degree received: _____ No degree

Non-U.S. Applicants only: Is your degree equivalent to a U.S. Bachelor's degree or higher? Yes No

If student, expected graduation date:

MONTH		YEAR	

8 Carefully review the job descriptions provided in the CFA Institute Work Experience Guidelines (page 3 of the Membership Instructions booklet). You must provide dates and title for each position and detailed narratives describing your duties as they relate to the investment decision-making process.

By signing below, I certify that the following responses to my work experience are true and correct.

Signature: _____ Date: _____

WORK HISTORY *Part-time, summer, and internship positions do not qualify.*

Current Employer: _____ Main activity of business: _____

Job Title: _____

Dates of Employment: **From**

MONTH		YEAR	

To

MONTH		YEAR	

Duties: _____

Prior Employer #1: _____ Main activity of business: _____

Job Title: _____

Dates of Employment: **From**

MONTH		YEAR	

To

MONTH		YEAR	

Duties: _____

Prior Employer #2: _____ Main activity of business: _____

Job Title: _____

Dates of Employment: **From**

MONTH		YEAR	

To

MONTH		YEAR	

Duties: _____

Prior Employer #3: _____ Main activity of business: _____

Job Title: _____

Dates of Employment: **From**

MONTH		YEAR	

To

MONTH		YEAR	

Duties: _____

9 SPONSORS

Please refer to page 2 of the Membership Instructions Booklet.

All sponsor forms must be mailed to CFA Institute. The application will not be complete until all required sponsor forms have been received.