



Setting a higher standard for the Calgary investment community

### APPLICATION

#### SOCIETY CFA® SCHOLARSHIP PROGRAM – June 2012 Exam

CFA Institute is offering Society scholarships for the Chartered Financial Analyst (CFA®) Program. Society scholars must fulfill all CFA candidate requirements to register. If society scholars are students, they must be in the final year of their degree, and attend a college or university within 200 miles of the society. Applicants must reside in the province of Alberta. **NOTE: This application is valid for the June 2012 CFA exam only.**

#### Candidate Cost:

The CFA Institute scholarship will cover the Enrollment and Registration fees but not the cost of curriculum and shipping fees. The Calgary CFA Society will pay up to US\$310 to assist with the cost of curriculum. The chosen scholarship candidates will be responsible for their own shipping costs and all other costs not listed above unless otherwise noted. Scholarships cannot be deferred to another exam offering.

#### Complete the following\* (please print clearly):

CFA Institute Identification No.: \_\_\_\_\_ Social Insurance Number: \_\_\_\_\_

Registration Level: (circle one)            I            II            III

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Have you already registered for the June 2012 CFA exam?             Yes             No

Are you a member of a CFA Institute Society?             Yes             No

If yes, give name: \_\_\_\_\_

Are you employed?  Part-time  Full-time    Name of employer: \_\_\_\_\_

Address of employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

May we contact your supervisor?             Yes             No

If yes, name of supervisor: \_\_\_\_\_ Phone: \_\_\_\_\_

Are you a student?  Part-time  Full-time    Level of school completed: \_\_\_\_\_

Name of undergraduate college or university: \_\_\_\_\_

Name of graduate college or university: \_\_\_\_\_

Highest degree held: \_\_\_\_\_

If no degree is held, when do you expect to receive your degree? \_\_\_\_\_

Current field of study: \_\_\_\_\_

Name of Professor: \_\_\_\_\_ Phone: \_\_\_\_\_

#### **Please complete the questions on the second page of this form**

\* This information is collected for the purposes of the Calgary CFA Society Scholarship application.

\* SIN numbers are collected for tax purposes.

Please see <http://www.calgarycfasociety.com/private/privacy/privacy.html> for the Calgary CFA Society Privacy Policy.



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Why do you want to achieve the CFA® Charter? \_\_\_\_\_

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Briefly describe your involvement in activities and organizations: \_\_\_\_\_

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Briefly describe your financial need for this scholarship: \_\_\_\_\_

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I heard about this scholarship from: \_\_\_\_\_

\_\_\_\_\_

- Include: Transcript (if applying as a university student)
Employment Letter (stating non reimbursement of program fees)
Optional: Two reference letters (professional and/or academic)

(Date)

(Signature)

Please return this Application no later than January 18, 2012 to dkunert@calgarycfasociety.com or mail to:
Calgary CFA Society
c/o CCFAS 2012 Scholarship Program
100, 111 – 5th Avenue SW, Box 118
Calgary, Alberta T2P 3Y6