



100, 111 – 5th Avenue SW., Box #118 Calgary, Alberta T2P 3Y6
Phone: 403.249.2009 Fax: 403.206.0650 Email: admin@calgarycfasociety.com

Candidate Membership Application

Candidate Memberships are open to all candidates registered for the CFA® Program.

Personal Information

Prefix _____ First Name _____ Last Name _____

Candidate/ ID Number _____

Preferred Mailing Address: Home Work

Company Name _____

Company Address _____

City _____ Province _____ Postal Code _____

Work Phone _____ Work Fax _____ Email _____

Home Address _____

City _____ Province _____ Postal Code _____

Home Phone _____ Home Fax _____ Email _____

Candidate Status

What level of the CFA are you planning to write next? _____ When? _____

Professional Information

Professional Designations Held:

CPA CA CMA CFP CIC CGA Other _____

Education

Name of College/University attended _____ Highest Degree Received _____

No Degree _____ If student, expected graduation date: _____

Work History

Please briefly describe your work history _____

Member's Agreement

I have read, understand, and agree to comply with the Code of Ethics, Standards of Professional Conduct, Rules of Procedure from Proceedings Related to Professional Conduct, and other rules and regulations established by CFA Institute (Rules and Regulations) as amended from time to time.

Signature _____ Print Name _____

Date _____ Credit Card Number _____ Expiry Date _____

Candidate Membership dues are \$50 Canadian per year payable to the Calgary CFA Society. This membership entitles the candidate to member pricing with certain prep program providers, CCFAS sponsored events, and email notices. Membership year is July 1 – June 30. Dues are not pro-rated.

Please return form to the Calgary CFA Society by mail, fax or email. **Payment can be made by Visa, MasterCard or Cheque.**