

# Mentee Application for CFA Mentorship Program

**Please submit completed form before September 30, 2020 deadline**

**Please type your responses into the space provided, otherwise print VERY CLEARLY**

*\*Note that due to capacity limits, completion of this form does not guarantee you will be selected for the program.*

Name: \_\_\_\_\_

Primary email address: \_\_\_\_\_

Secondary email address: \_\_\_\_\_

Phone: \_\_\_\_\_

School: OSU \_\_\_ OH University-Athens \_\_\_ Franklin \_\_\_ Ohio Wesleyan \_\_\_ Denison \_\_\_

Major: \_\_\_\_\_ Graduate \_\_\_\_\_ Undergraduate \_\_\_\_\_

Please indicate your area(s) of interest:

- Portfolio Management \_\_\_\_\_
- Research – Fixed Income \_\_\_\_\_
- Research – Equities \_\_\_\_\_
- Research – Alternatives \_\_\_\_\_
- Trading \_\_\_\_\_
- Sales & Marketing/Client Services \_\_\_\_\_
- Operations \_\_\_\_\_
- Risk Management \_\_\_\_\_
- Other general finance roles (ie, finance & accounting, etc.) \_\_\_\_\_

Gender: Male \_\_\_ Female \_\_\_

Would you prefer that we attempt to pair you with a mentor who specializes in your area of interest? Yes \_\_\_ No \_\_\_ No preference \_\_\_\_\_

If you have any other specific requests regarding your mentor pairing, please specify

\_\_\_\_\_

How did you become aware of the CFA Mentorship program?

\_\_\_\_\_  
\_\_\_\_\_

Please provide the name if a professor or other person informed you \_\_\_\_\_

Have you registered to take the CFA exams? Yes \_\_\_ No \_\_\_

To insure you are fully informed about the objectives and details of this program, please confirm that you have read the Mentorship Program materials on our website.

<https://www.cfasyarakat.org/columbus/Pages/Mentorship.aspx>

Yes \_\_\_ No \_\_\_

Why do you want to be part of CFA Society's Mentorship Program? Please provide your primary and secondary(if any) objectives for applying to the become a mentee. (you have unlimited space to answer this question on the next page).

