



CANDIDATE MEMBERSHIP APPLICATION

Personal Information

Prefix _____ First Name _____ Last Name _____

Name as it should appear on an event nametag: _____

Business Address

Employer _____
Street Address _____
Floor/Suite _____
City & Province _____
Postal Code _____
Phone _____
Email _____
Job Title _____

Home Address

Street Address _____
Floor/Suite _____
City & Province _____
Postal Code _____
Phone _____
Email _____
Preferred mailing address Business Home
Preferred Email address Business Home

Education / Designations

University Name: _____ Degree Earned: _____

Professional Designations Held: CPA CA CGA CMA CFP PEng Other

Are you (or have you ever been enrolled in the CFA Program? _____ Candidate ID #: _____

Current CFA Exam Level? _____ Exam Date: _____

Member Agreement

I hereby agree as follows:

- 1) I have read, understood and agree to comply with CFA Institute’s Code of Ethics, Standards of Professional Conduct, Rules of Procedures Related to Professional Conduct, Candidate Responsibility Statement, and other rules and regulations established by CFA Institute (Rules and Regulations) as amended from time to time;
- 2) I have read and will adhere to CFA Society Edmonton Bylaws and other rules and regulations established by the Society;
- 3) I agree to pay annual dues upon submission of my application; and
- 4) I will advise CFA Society Edmonton promptly of any change in my employer and/or my contact information.

I affirm that all information provided by me herein is truthful and complete, and agree to notify CFA Society Edmonton of any material changes to this information.

Signature: _____ Date: _____

Credit Card #: _____ Exp: _____

Annual Dues = \$50.00 per membership year July 1 – June 30. Dues are not prorated. If joining in the last quarter (April 1 – June 30) dues shall be paid in full for the following membership year. GST # 894370881

CFA Society Edmonton communicates with members and registrants for CFA Society Edmonton events and educational programs by email to inform you about activities and to notify you of issues, events, or special offers which may be of interest to you. You may unsubscribe from future emails at any time by contacting us.