



CFA Houston Professional Mentorship Program *Partnership Agreement*

As mentors and mentees in the CFA Houston Society Professional Mentorship Program, we hereby agree to the following set of guidelines:

- Disclosure of confidential information obtained as a result of the partnership is prohibited unless required to do so by law
- Commit to meeting with each other at least six times in person during the program year
- Provide each other with honest, direct, and respectful feedback
- Submit feedback as requested by the Committee
- Understand that the Mentoring Program is not an employment placement program

Mentor

Date

Mentee

Date