

**CFA SOCIETY MADISON SCHOLARSHIP**  
**CFA Exams for December 2020 or February 2021**

*Applications must be received by November 1, 2020*

CFA Society Madison is offering three scholarships for the December 2020 or February 2021 CFA exams. Each scholarship is for \$800 to help candidates defer the cost of pursuing the CFA designation. Applicants must fulfill all CFA candidate requirements to be eligible for a scholarship. Scholarships are not available to CFA Society Madison officers, directors, employees or their immediate families.

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- **Candidates already receiving Access or Awareness scholarships for June 2020 or December 2020 are not eligible for the CFA Society Madison scholarship.**
  - **Candidates are ineligible if their current employer provides any financial assistance for participation in the CFA Program.**
  - **Candidates must sit for the December 2020 or February 2021 exam and provide proof in order to receive a scholarship payment.**
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**Complete the following:**

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: State: Zip: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_

Are you a member of a CFA Institute Society?  Yes  No If yes, give name: \_\_\_\_\_

Are you employed?  Part-time  Full-time Name of employer: \_\_\_\_\_

Address of employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

May we contact your supervisor?  Yes  No

If yes, name of supervisor: \_\_\_\_\_ Phone: \_\_\_\_\_

Are you a student?  Part-time  Full-time Level of school completed: \_\_\_\_\_

Name of undergraduate college or university: \_\_\_\_\_

Name of graduate college or university: \_\_\_\_\_

Highest degree held: \_\_\_\_\_

If no degree is held, when do you expect to receive your degree? \_\_\_\_\_

Current field of study: \_\_\_\_\_

Name of Professor: \_\_\_\_\_ Phone: \_\_\_\_\_

Which exam level will you be sitting for?  Level I |  Level II |  Level III

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**Please complete the questions on page 2 of this application.**

Why do you want to achieve the CFA<sup>®</sup> Charter?

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Briefly describe your involvement in activities and organizations:

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Briefly describe your financial need for this scholarship:

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Please attach the following:  Resume or biography  
 Letter of Recommendation

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Signature)

Mial this information to:  
CFA Society Madison  
1702 Ashlawn Lane  
Waunakee, WI 53597  
or scan to [cfa@cfamadison.org](mailto:cfa@cfamadison.org)