

The Maine CFA is pleased to kick off the 2010/2011 year with a luncheon event on September 9, 2010. If you're interested in attending, please reply to this Email or send your name to events.maineafa@gmail.com Details of the event are as follows:

Who: **Steve Leuthold**, Founder, Chief Investment Officer of Leuthold Weeden Capital Management

What: Investment Outlook and Market Strategy

Where: Portland Regency Hotel, 20 Milk Street

When: **Thursday, September 9, 2010, 11:45 AM**

Other: Cost is \$15 for Members/CFA Candidates, \$25 for non-members. Fee includes lunch.

About the Speaker:

Steve Leuthold is founder and Chief Investment Officer of The Leuthold Group, LLC, an investment management and institutional research firm. He is the Portfolio Management Team Leader for Leuthold Funds and a member of the Board of Directors. On the research side, Steve and the portfolio management/analyst team employ quantitative historical research to develop sophisticated models which drive the investment management decisions.

Considered an industry expert, Steve Leuthold makes appearances on nationally broadcast financial programs, has served as a contributing editor, authored articles for major industry publications, and is frequently cited in leading trade journals. Steve has conducted seminars at universities, and makes presentations at meetings and investment conferences throughout the country.

Prior to founding The Leuthold Group, Mr. Leuthold was an Officer and Portfolio Manager of two mutual funds for Criterion Investment Management; and from 1969 to 1977, he was an Officer and Investment Strategist at Piper, Jaffray & Hopwood. Mr. Leuthold also previously served on the Board of Directors of Weeden & Co., L.P., an institutional equity trading firm.

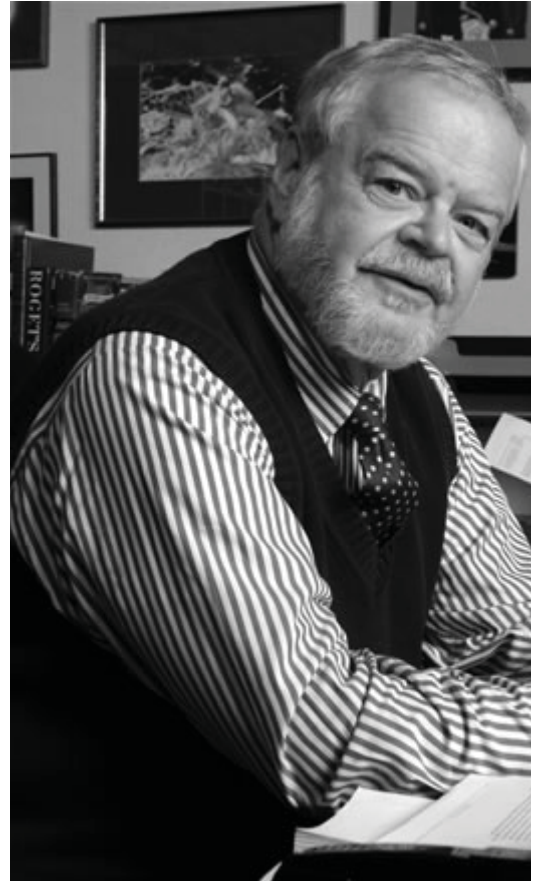
Steven C. Leuthold

[Chief Investment Officer](#)

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Steven C. Leuthold

Steve Leuthold has been an investment strategist, manager, and researcher for over 45 years. He is Founder and Chief Investment Officer of The Leuthold Group, LLC, an institutional investment research firm established in 1981. Today, with around 250 clients in the U.S. and abroad, The Leuthold Group is one of the top four independent institutional research firms, a leader in group analysis, technical analysis and asset allocation strategy.

In 1987, Steve initiated a small investment management operation which is driven almost exclusively by The Leuthold Group's own internal research. Steve serves as Chief Investment Officer of the registered investment advisor and serves as senior executive of the investment portfolio management team; and is a member of Leuthold Funds' Board of Directors. Since 1987, assets under management have grown to over \$5 billion, including seven mutual funds, and around 200 privately managed accounts. Nearly 85% of assets are managed per the firm's proprietary active asset allocation methodology.

Considered an industry expert, Steve is frequently cited in leading trade journals, makes appearances on broadcast media financial programs, and is regularly invited to speak at meetings and investment conferences including the Contrary Opinion Forum. In the past, he has served as a contributing editor, authored articles for major industry publications, and has conducted seminars for industry-related university curriculums including the Universities of Minnesota, Wisconsin, Arizona and St. Thomas.

Steve is the author of many books and articles, including *The Myths of Inflation and Investing* and *Index Funds, the Risks and Pitfalls*. He is a frequent contributor to leading trade journals, including *The Wall Street Journal*, *Barron's*, *The Journal of Portfolio Management*, *The Financial Analysts Journal*, *Newsweek*, and *Business Week*.

In 1999, Steve and Leuthold team member Eric Bjorgen, co-authored a special study, *Corporate Insiders' Big Block Transaction*, for which they won the prestigious Charles H. Dow Award. In addition, Steve Leuthold's *Financial Analysts Journal* article, "*Inflation, Deflation and Interest Rates*," was awarded the 1982 Graham and Dodd Scroll by the Financial Analysts Federation. Steve has been an MTA member for about 40 years and has spoken at the annual seminar a number of times.