

**CFA Society of the Philippines**  
in partnership with the  
**Philippine Stock Exchange** and **Financial Executives Institute of the Philippines**  
presents

**MANAGING VOLATILITY**  
**“Derivative Strategies – Why, How and When ”**

Tuesday, September 2, 2008, 2:00 – 5:00 PM  
Ballroom 1, Renaissance Makati City Hotel  
Esperanza St., Corner Makati Avenue, San Lorenzo, Makati City

**TOPICS**

- Introduction to derivatives strategies, products and worldwide exchanges
- Derivatives basics – risks, real-world applications, pricing, evaluation of risk determinants
- Derivatives strategies that may lower portfolio volatility
- Strategies, benchmark indexes and investment products
- Powerful tools for asset allocation, market signaling and portfolio diversification

**TARGET AUDIENCE:** CFOs, Treasurers, Fund Managers, Investment Professionals, Private Investors

**SPEAKERS**



**WALTER V. HASLETT, Jr., CFA, FRM - *Miller Tabak Capital Management***

**Mr. Haslett** is *CEO of Miller Tabak Capital Management and Director of Option Analytics for Miller Tabak + Co., LLC* where he is responsible for developing option-related products, research and money management services. He is a member of the Institutional Investor Advisory Committee for the Chicago Board Options Exchange, a group of the largest buy-side option users in North America. Mr. Haslett previously founded a derivatives-based investment management firm managing more than \$300 million in conservative option strategies.



**MATTHEW T. MORAN - *Chicago Board Options Exchange***

**Mr. Moran** is *Vice President for Business Development of the Chicago Board Options Exchange*, and is responsible for many of the exchange's marketing and educational efforts for pension funds, mutual funds, and other institutional investors. He had a leadership role in developing and marketing the CBOE S&P 500 BuyWrite Index (BXW) and the CBOE S&P 500 PutWrite Index (PUT), both of which received the Most Innovative Benchmark Index award at the annual Super Bowl of Indexing Conference.

**FEES**

Professors/Students (Please present valid School ID)	PHP 1,500.00
Early Bird Rate (Payment Deadline: Aug. 22 2008)	PHP 2,500.00
Regular Rate	PHP 3,000.00

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