

You are Cordially Invited to the...

CFA SOCIETY OF PORTLAND

Second Annual Forecast Dinner

February 6, 2008
Portland Art Museum
Kridel Grand Ballroom

5:30 pm Cocktail Hour
6:30 pm Dinner & Speaker Presentations

Featuring:

James W. Paulsen, Ph.D. ♦ **Wells Capital Management**



An investment management industry professional since 1983, Jim Paulsen is the Chief Investment Strategist at Wells Capital Management. He joined Norwest Investment Management, Inc., which later became part of Wells Capital Management, as chief investment officer in January 1997. Previously, he was the senior managing director and chief investment strategist for Investors Management Group and president of SCI Capital Management. Jim is nationally recognized for his views on the economy. He is often quoted in *The Wall Street Journal*, *Barron's* and *The New York Times*. *BusinessWeek* named him Top Economic Forecaster for 2001, *BondWeek* has twice named him Interest Rate Forecaster of the Year, and *Money* named his newsletter one of "101 Things Every Investor Should Know" in March 2004.

Andrew Barker ♦ **Julius Baer Investment Management**



Andrew Barker is a Senior Portfolio Manager, International Equities at Julius Baer Investment Management LLC, which he joined in 2004. Previously, Andrew served as an Institutional Portfolio Manager at Putnam Investments for three years. He also held the positions of Senior Vice President at Schroder Investment Management North America where he worked for nine years and Principal at Mercer Management Consulting where he spent four years of his career. Andrew received an MBA from Harvard University as well as Master of Arts with honors and Bachelor of Arts degrees from Cambridge University in the United Kingdom.

To reserve a ticket, buy a table or become a sponsor, please visit www.cfaportland.org.

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