

Financial Advisor - Rochester, NY

Location: Rochester, NY

Job Number: ITS#4764

Job Information:

Privately held Rochester, NY wealth management firm has an exceptional opportunity for FA, Series 7 seeking to improve career. Make the move to this independent wealth management firm, and you will be asking yourself why you did not sooner. Have excellent research, be supported, appreciated, and earn higher commission rates.

This company offers the ability to sell what is best for your clients NOT the limited restricted propriety products. Ability to earn commission rates increasingly higher than national wirehouses. \$300k and beyond producers are experiencing increasingly higher earnings and the ability to fully service their clients. High retention of clients due to high level of client care and personal service. On a scale of 10 out of 10 - this firm has been rated a 10 (upon my calling some of their clients). Has leading edge in house research. If an office environment is important to you – you will have an impressive one and exclusively designed by Gunlocke.

Qualifications include BS degree and Series 7 with clean U4. Must have a minimum of \$300K in demonstrated previous production. We are seeking individuals with less management and higher commission rates.

For immediate confidential consideration, contact:

Joanne Roller, CPC

Senior Recruiter

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