

APPLICATION
CFA® SOCIETY SCHOLARSHIP PROGRAM – September 2009 Exam
Application Deadline: August 31, 2009

The CFA Institute (CFA®) and CFA Vancouver are offering scholarships for the Chartered Financial Analyst® (CFA®) Program. CFA Institute will waive the registration fee and all but US\$220 of the enrollment fee for these scholarships and CFA Vancouver will reimburse the US\$220 enrollment fee for these scholarships. Candidates will be responsible for the cost of study books and materials.

Society scholars must fulfill all CFA candidate requirements to register. If society scholars are undergraduate students, they must be in the final year of their degree program and attend a college or university within 200 miles of the society.

Complete the following (please type or print legibly):

Exam Date: December 2009 Enrollment Level : _____
Candidate No. _____ Social Insurance No . _____
Name: _____
Mailing Address: _____
City: _____ Prov: _____ Postal Code: _____
Home Phone: _____ Work Phone: _____ Fax: _____
E-mail: _____
Have you registered for the CFA exam? [] Yes [] No
Are you a member of a CFA Institute Society or Chapter? [] Yes [] No
If yes, give name: _____
Are you employed? [] Part-time [] Full-time Name of employer: _____
Address of employer: _____
Occupation: _____
May we contact your supervisor? [] Yes [] No
If yes, name of supervisor: _____ Phone: _____
Are you a student? [] Part-time [] Full-time Level of school completed: _____
Name of undergraduate college or university: _____
Name of graduate college or university: _____
Highest degree held: _____
If no degree is held, when do you expect to receive your degree? _____
Current field of study: _____
Name of Professor: _____ Phone: _____

Please complete the following questions

Why do you want to achieve the CFA® Charter?

Briefly describe your involvement in activities and organizations:

Briefly describe your financial need for this scholarship:

I heard about this scholarship from:

(Date) _____ (Signature) _____

Please return this application to:

*CFA Vancouver
Attn: Daniel Wong, CFA
PO Box 76007
Vancouver, BC V6E 4T2
Fax: 1-800-708-1774
Email: education@cfavancouver.com*