

BMO Financial Group

Associate BMOCC, Vancouver

At our company, we have been helping our customers and communities for over 190 years. Working with us means being part of a team of talented, passionate individuals with a shared focus on working together to deliver great customer experiences. We stand behind your success with the support you need to turn your potential into performance.

BMO Financial Group is committed to an inclusive, equitable and accessible workplace. By embracing diversity, we gain strength through our people and our perspectives.

MANDATE

The Associate assists the Managing Director and Directors in executing all transaction responsibilities undertaken under funds managed directly by BMO Capital Corporation ("BMOCC"). Primary responsibilities include assisting in all aspects of preliminary assessment of investment opportunities, preparation of investment recommendations, due diligence investigations and analysis, legal documentation, disbursement of funds as well as day to day maintenance of back-office files and financial monitoring of new and existing investments in BMOCC's subordinated/mezzanine debt & private equity portfolio.

QUALIFICATIONS:

We are seeking a highly motivated individual with a commitment to excellence with extensive financial analysis and due diligence capabilities to join the Vancouver based team of investment professionals. While the position will be located in Vancouver, occasional mandates may bring the Candidate to travel to other parts of Canada to join on other deal teams.

Candidate must:

- o Have a minimum of 2 to 3 years of related business experience;
- o Have excellent financial statement analysis and multi-year forecast modeling skills applied to transactional context;
- o Be proficient in the use of Excel, PowerPoint and Word;
- o Have excellent time management, communication and interpersonal skills;
- o Be able to work independently on a number of concurrent transactions with limited direction;
- o Have a University degree in accounting/finance.

SKILLED KNOWLEDGE:

The following qualifications will be considered an asset:

CA, CMA , CBV, MBA or CFA designation;

Working knowledge of equity investments and /or subordinated/ mezzanine debt in private companies for buy-outs, recapitalizations and expansion capital related transactions will be considered an asset;

Investment banking or corporate finance M&A related experience;

Additional Information:

This position reports directly to a Managing Director located in Vancouver, with additional day-to-day interactions within the national team. BMOCC is a wholly owned subsidiary of BMO Bank of Montreal with ultimate business responsibility being managed by the PCCG leadership team.

WORKING CONDITIONS

Operates within normal office conditions with minimal exposure to health risks.

To apply please go to: <https://careers.bmoqc.com> and select Job ID #66291

BMO Financial Group thanks all applicants. We advise only those who qualify for an interview will be contacted.