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Summer 2005

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CFA Vancouver  
707-3061 East Kent Ave, N.  
Vancouver, BC V5S 4P5

# CFA Vancouver Newsletter

## 27th Annual Forecast Dinner

*Donna Jones*

The Forecast Dinner is the biggest and most lively event hosted annually by CFA Vancouver. The format of three forecasters and three defenders is very informative and highly enter-



taining. This year, the Forecast Dinner was attended by over 400 members and guests at the Wall Centre Hotel. The forecasters were Jeffrey Saut, Raymond James, Kenneth Tower, Cybertrader and David Schaffner, Leith Wheeler. Paul Balfour and Chuck Hill bravely returned to defend their forecasts. Congratulations to Andrew Shin and David



Pearson for their excellent predictions for the DJII and TSX indices forecasts.

A special thanks to the Forecast Dinner Committee: Lisa Dempsey, Doug Cronk, and Sheila Hughson and to all the volunteers who

helped make the event a huge success. Thanks also to Don Odgen for emceeding the event for the 4th year in a row.

## Report of the President

*Janine Guenther*



I have been honored to be President of CFA Vancouver in a year that brought much success and change.

Our membership decided in November to change the name of the Vancouver Society of Financial Analysts to CFA Vancouver in order to take advantage of the branding opportunity provided by the name change of the Association of Investment Management and Research to CFA Institute. Our website has been changed to: [www.cfavancouver.com](http://www.cfavancouver.com).

Membership at CFA Vancouver now stands at 800, up nearly 10% in the last year. The growth and diversity of our membership is the largest challenge to our board. Providing meaningful programs that challenge and educate the members remains our top priority.

Programming was a success in 2005. Our co-chairs, Ernestine Chan and David Ing along with their volunteers, have brought us some 30 events this year.

CFA Vancouver is an Approved Provider under the CFA Institute's criteria. For those of you that are voluntarily recording your Professional Development hours, CFA Vancouver offered 12 hours of qualifying programs. Additionally, our 27<sup>th</sup> Annual Forecast Dinner was a great success. Organized by our Vice-Chair, Donna Jones, attendance was close to 450 with more than half of those being members. We are always looking for suggestions, comments and criticism regarding our programs. Your feedback is the way that we can make our offerings better.

Financially, CFA Vancouver is on solid ground. We thank our treasurer, Alex Prodanovic, for adding more systems to our accounting function and for making sure that all the programming events were run with the goal of cost recovery. One of the pleasant upside surprises to our earnings line was the increase in job posting revenue on our website. This is one of the services that we offer our membership for a very reasonable fee. We are most pleased that our industry in Vancouver is a hiring mode!

We continue to offer programs for our local candidates. A reception was held for them in early December to learn about the CFA program, meet prep-course providers, and to help them create their own study groups. CFA Vancouver offers 10 scholarships each year to local candidates. Regular members may be interested to know that both levels 1 and 2 of the program are now machine graded with only level 3 containing a written portion.

Candidates in our programming are reaching

a plateau at a global level. A record low pass rate and a lower level of sponsorship from employers seem to be the cause. It is important to know that revenue from Candidate Programs is a significant revenue line at CFA Institute. We should expect that a lower revenue line from candidates could affect programs and services to regular members at some time in the future.

The Canadian Advocacy Committee, as you may recall from our 2004 annual report, was slated for extinction with the creation of the Center for Financial Market Integrity. Members of CFA Vancouver who currently serve on this committee are: Al Hudec, Barry Hitchens, and Tim McCafferty. The Canadian Societies across Canada have banded together to aid this committee financially. Canada is the only country that has more than one securities regulator. The committee has offered commentary and critique to proposed and existing legislation across the 13 jurisdictions in Canada. Each Society has agreed to give this committee \$5 per member per year with a matching amount from CFA Institute.

It has been agreed that the work of the committee will be reviewed annually by the Canadian Presidents' Council who will decide on the level of funding for the next year.

CFA Vancouver became a sponsor of the B.C. Portfolio Management Competition. This competition is open to Universities and Colleges across the province. More than 200 teams participated this year. We look forward to continuing our sponsorship of this competition.

Leaving our board this year are: Ian Robertson, Peter Klein and Ernestine Chan. Each of them has volunteered for many years in several roles for our organization. Thank you on behalf of our members.

Finally, I am pleased to advise that Vancouver has been chosen to host the 2008 Annual General Meeting of CFA Institute in May 11 – 14, 2008.

I wish to thank all of the volunteers who made this year a great success.

As of April 30 2005, CFA Vancouver had 820 members, up 11% from this time last year. Approximately 90% of our membership holds the CFA Charter and are classified as Regular (voting) members.

**CFA Charterholder Information**

	<b><u>Percent</u></b>
CFA charterholder	90%
Non-charterholder	10%

**Industry Classifications**

	<b><u>Percent</u></b>
Broker Dealer, Investment Banking	24%
Commercial/Retail Banking, Bank Trust Departments	10%
Consulting Firm	8%
Corporate/Public Sponsor & Foundation/Endowment	1%
Insurance Company	1%
Investment Company/Mutual Fund	17%
Investment Management Counseling	20%
Other businesses including government, academic, and miscellaneous	

## Charter Awards Ceremony

The Chartered Financial Analyst® (CFA®) Program is a graduate-level self-study curriculum and examination program for investment specialists.

Established in 1962

the CFA Program sets the

global standard for investment knowledge standards and ethics. Earning the credential can serve as a "passport" to entry or advancement within the investment profession or to work in other countries around the world. It tells clients employers and colleagues that the charterholder has mastered a rigorous curriculum covering a broad range of investment topics and that he or she is committed to the highest ethical standards in the profession.

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to work in other countries around the world. It tells clients employers and colleagues that the charterholder has mastered a rigorous curriculum covering a broad range of investment topics and that he or she is committed to the highest ethical standards in the profession.



## Welcome New Members and New Charterholders

### CONGRATULATIONS 2004 CHARTERHOLDER RECIPIENTS

Omar Alwarid, CFA  
 Kenneth K. Anderson, CFA  
 Michael D. Assouline, CFA  
 Samantha A. Barrett, CFA  
 Frederic Bettez, CFA  
 James G. Black, CFA  
 Chrystal Burns, CFA  
 Rann R. Cannon, CFA  
 Joanne Carnell, CFA  
 Julian E. Carson, CFA  
 Eddy C. Chan, CFA  
 Anthony K.H. Chow, CFA  
 Eugene H. Choy, CFA  
 Jim C. Cole, CFA  
 Derrick P. Crowe, CFA  
 Jason M. Del Vicario, CFA  
 Cathy L. Dodd, CFA  
 David Dong, CFA  
 J. Travis Dowle, CFA  
 Colin Edwards, CFA  
 Sherie Xin Feng, CFA  
 Ria H. Fitzgerald, CFA  
 Darryl R. Gauthier, CFA  
 B. Mathew George, CFA  
 Darshan Singh Grewal, CFA  
 Daniel A. Harowitz, CFA  
 Elizabeth J. Harrop, CFA  
 Helena Ye He, CFA  
 Y.Y. Candice Hui, CFA  
 Sameer Jamal, CFA  
 Saied Jamshidi, CFA  
 Andrew N. Jones, CFA  
 Madhurima Kanwar, CFA  
 Justin F. King, CFA  
 Lam Y.M. Lai, CFA  
 Anna Y. Lau, CFA  
 Bobby S.M. Lau, CFA  
 Peter E. Leacock, CFA  
 Nancy A. Liu, CFA  
 Simon P.L. Mak, CFA  
 Ryan G. Males, CFA  
 Chad V. Mallow, CFA  
 Elizabeth Y. Mao, CFA  
 Michael T. Martin, CFA  
 Robert D. McDonald, CFA  
 David J. McLaughlin, CFA  
 Brian R. Meadows, CFA  
 John C.K. Mo, CFA  
 Jonathan S. Muller, CFA  
 Tej M. Parhar, CFA  
 K.C. Parker, CFA  
 Marshall A. Petrie, CFA  
 Kevin G. Puil, CFA  
 Keith G. Punter, CFA

Matthew Quinlan, CFA  
 Duncan N. Ramage, CFA  
 Kevin Rathbun, CFA  
 Alistair L. Sale, CFA  
 Borzo Salehi, CFA  
 Paul G. Savage, CFA  
 Michael D. Scott, CFA  
 Chester Shay, CFA  
 Benjamin T. Sheun, CFA  
 Andrew Y.H. Shin, CFA  
 Rodney Stevens, CFA  
 Eric W. Stodt, CFA  
 Y.X. Michael Sun, CFA  
 Bobby S.W. Tam, CFA  
 James R. Taylor, CFA  
 William C.Y. Tsang, CFA  
 Lillian K. Tse, CFA  
 Steven E. Vanry, CFA  
 Keith C. Wagner, CFA  
 Maggie M. Wang, CFA  
 Kevin Wong, CFA  
 Montgomery K. Wong, CFA  
 Kyle K.K. Wong, CFA  
 Randal C. Wong, CFA  
 Jason M.F. Wong, CFA  
 Nathan D. Worbets, CFA  
 Patrick Yung, CFA  
 Paul P. Yeung, CFA

### MEMBERS TRANSFER- RING IN OR ADDING THE VSFA

Kenneth K. Anderson, CFA  
 Manmeet Bhatia  
 Jan W. Campfens, CFA  
 Steve Caren, CFA  
 Alton R. Cogert, CFA  
 Michael J. Collins, CFA  
 Guillaume Daniel Couture,  
 CFA  
 Suzanna M. Crescenzo, CFA  
 B. Mathew George, CFA  
 Trevor S. Giles, CFA  
 Barbara Gray, CFA  
 Michael R. Greven  
 G. Tom Gunn, CFA  
 Mari K. Jensen, CFA  
 Jerry J. Knoll, CFA  
 Virginia Le, CFA  
 Catherine A. Love, CFA  
 John Calvin MacInnis  
 Christian J. Mattenley, CFA  
 Anthony G. Ostler, CFA  
 K.C. Parker, CFA  
 Tanasut Rasmidatta, CFA  
 Brook G. Riggins, CFA  
 Heidi E. Schmid

Salim A. Shariff, CFA  
 Lon E. Shaver, CFA  
 Nicholas Z. Szucs, CFA  
 Grant Wallace, CFA  
 J.X. Jessica Wang, CFA  
 Thomas Wu, CFA  
 Jason C. Yeung, CFA

### NEW REGULAR MEMBERS

Omar Alwarid, CFA  
 Michael D. Assouline, CFA  
 Samantha A. Barrett, CFA  
 Frederic Bettez, CFA  
 James G. Black, CFA  
 Tessa C. Breukels, CFA  
 Chrystal Burns, CFA  
 Joanne Carnell, CFA  
 Julian E. Carson, CFA  
 Eddy C. Chan, CFA  
 Ryan G. Chin, CFA  
 Anthony K.H. Chow, CFA  
 Derrick P. Crowe, CFA  
 Mark W. Cunningham, CFA  
 Jason Del Vicario, CFA  
 Cathy Lynn Dodd, CFA  
 David Dong, CFA  
 Paul Y.S. Dou  
 Colin R. Edwards, CFA  
 Markus Felderer  
 Xin Sherie Feng, CFA  
 Robert F. Field  
 Ria H. Fitzgerald, CFA  
 David M.C. Garland  
 Darryl R. Gauthier, CFA  
 Lynette E. Gould  
 Darshan Singh Grewal, CFA  
 Harjeet Grewal, CFA  
 Daniel A. Harowitz, CFA  
 Elizabeth J. Harrop, CFA  
 Heleana Ye He, CFA  
 A. Mark Holman, CFA  
 Christine Y. Huggan, CFA  
 Y.Y. Candice Hui, CFA  
 Sameer Jamal, CFA  
 Saied Jamshidi, CFA  
 Madhurima Kanwar, CFA  
 Rita L. Kwok, CFA  
 Bobby S.M. Lau, CFA  
 E. Peter Leacock, CFA  
 Nancy A. Liu, CFA  
 Y. Anna Lu, CFA  
 Ryan G. Males, CFA  
 Chad V. Mallow, CFA  
 Elizabeth Y. Mao, CFA  
 Michael J. Martin, CFA  
 David J. McLaughlin, CFA

Jason C. McLeod, CFA  
 Brian R. Meadows, CFA  
 Tej M. Parhar, CFA  
 Brent W. Poirier, CFA  
 Marshall A. Petrie, CFA  
 Kevin G. Puil, CFA  
 Keith G. Punter, CFA  
 Duncan N. Ramage, CFA  
 Borzo Salehi, CFA  
 Paul G. Savage, CFA  
 Michael C. Schaab  
 Chester Shay, CFA  
 Andrew Y.H. Shin, CFA  
 Rodney J. Stevens, CFA  
 Eric W. Stodt, CFA  
 Y.X. Michael Sun, CFA  
 Bobby S.W. Tam, CFA  
 James R. Taylor  
 William Tsang, CFA  
 Lillian K. Tse, CFA  
 Keith C. Wagner, CFA  
 Edwin W.Z. Wang-Foong,  
 CFA  
 Maggie M.J. Wang, CFA  
 Calvin H. Winter, CFA  
 Kevin Wong, CFA  
 Man Fai Wong, CFA  
 Randal C. Wong, CFA  
 Paul P. Yeung, CFA  
 Shahrouz Younesi  
 Patrick Yung, CFA

### NEW AFFILIATE MEMBERS

Stefan Axell  
 Thomas B. Beattie  
 Chris T.L. Bennett  
 Elaine X.H. Chen  
 Sean J. Curley  
 Jason K. Daviss  
 Alexander F.C. Holmes  
 Rahim T. Kabani  
 Kyungho Kim  
 Chin-Chin Lee  
 Gladys S.C. Leung  
 Darryl T. Kaiman  
 Bryan Mascoe  
 William J. Mcleod  
 Chad G. Spence  
 Catherine Siu  
 John L. Upton  
 Tina Wang  
 Jennifer Wood  
 Ming Xu  
 Wei Zhang

## Public Awareness

*Lisa Dempsey*

In my first year as Public Awareness Chair, I learned the significance of the global brand **CFA Institute**, and the generous support provided to local societies for promotion of the CFA designation. The new CFA Institute brand prompted our local Vancouver Society of Financial Analysts to suggest to members that we change our name to **CFA Vancouver**, to more clearly align our identity with that of the CFA Institute. After our local membership voted to change our name, we commissioned a new CFA Vancouver logo.



Our new logo is proudly displayed on our new marketing materials, including signage, letterhead, website and advertising. Our Annual Forecast Dinner in January was a great success and we increased brand awareness through professional invitations, marketing materials and mentions in the *CFA Magazine*.

Ongoing marketing of CFA Vancouver continues with our media contacts, whom are always invited to our regular speaking and panel events. We hope to broaden our media relationships in 2006 and have more CFA members highlighted in the local media. Suggestions and volunteer assistance are always welcome.

## Candidate Programs 2004/2005 Report

*Alan Tynan*

Candidate programs for the past year focussed on two events, a reception for potential candidates in December and scholarships for the June 2005 exam. I am pleased to say that both events were very successful.

The Candidate Reception in early December focussed on bringing information regarding the CFA program to both current and potential candidates. Chris Dunmall from the CFA Institute spoke to the group about the program and the issues surrounding recent exam pass rates. We had a great turnout and feedback was very positive. For 2005/2006 we are looking at having two receptions, one prior to both the December and June exams.

We awarded 10 scholarships for the June exam, with scholarships spread throughout all three levels of exams. I am pleased to report that we had over 40 applications for scholarships, which was well in excess of the prior year. We hope to increase the applications for 2005/2006 and for the first time will be awarding scholarships for the December exam.

The Candidate Programs team will be expanding to three volunteers for the upcoming year and we plan to undertake key new initiatives to expand our services to candidates.

## Treasurer's Report

*Alex Prodanovic*

The CFA Vancouver Society had a tremendous year in 2004 / 2005 as evidenced by our substantial surplus of \$19,938, but more importantly, by the quality and diversity of programs and services delivered. Moreover, our financial position for this past year improved due to increased revenues, prudent expense management, and new resource programs provided by the CFA Institute.

Our Society's revenues are primarily a function of our membership dues, these dues have continued to increase over the years as our membership has increased. This year, our revenues have become more diversified with employment posting fees becoming a significant contributor to our overall revenues. During the year, the Board reviewed our employment posting services and decided to increase the fees for the service to reflect the current market environment. These higher fees, combined with the strong local market, generated \$17,700 in employment posting revenues, an increase of over 140% from the previous year.

For the 2004 / 2005 period, our expenditures had decreased while our overall services and programs increased. The Board reviewed our previous programming expenditures, which primarily involved luncheon presentations. Following our review, we made a decision to maintain the quality of programming but modify the delivery of the programs by utilizing different venues and partnering with other organizations. Furthermore, the CFA Institute in September 2004, introduced the "Society Resources Flexibility Plan" reimbursement program which enabled all societies to customize the CFA

Institute services and provided a one-time "Name Change Allowance." The additional funding allowed us to replace and improve our marketing materials but also increase our public awareness budget to correspond with our new name, CFA Vancouver. Our annual CFA Vancouver Forecast Dinner was staged in early 2005, the dinner was well attended and delivered a small profit to the society.

The Board of the CFA Vancouver Society continues to manage the financial resources for the society while striving to improve our services and programming for our growing and diverse membership and candidates.

## Upcoming Events

### TBA

Farid Novin

Bank of Canada

*SFU Harbour Centre, Room #7000, 515 West Hastings St., Vancouver*

*16 June 2005*

*3:00pm to 4:00pm*

### CFA Vancouver Annual General Meeting

*Park Place Boardroom, 666 Burrard St., Vancouver, BC*

*23 June 2005*

*2:30 pm*

### Wealth Management Conference

Hosted by: Calgary CFA Society

*Hyatt Regency Calgary*

*23-24 June 2005*

### Financial Statement Analysis Workshop For Level 1 CFA Candidates

*Sponsored by Stalla Review for the CFA Exams*

*SFU Harbour Centre, Room 1800, 515 West Hastings St., Vancouver*

*13 July 2005*

*6:00 pm to 9:00pm*

## CFAV Members Program

### Report

*Ernestine Chan*

*David Ing*

It has been a busy and eventful year for CFA Vancouver Programming! During 2005, we delivered a total of 30 events, 20 of which were eligible for PD credits, totalling 32.5 PD credit hours. Due to the rapidly growing membership and the diversity of members' background, we feel it is important to offer more events with wide variety to meet the needs of our membership.

As the number of events increased considerably, the quality of presentations/speakers has been excellent and the attendance has grown. The following new initiatives were taken during the year:

- On average, we delivered 3 events per month (1 luncheon and 2 afternoon events) of different topics
- More afternoon events were held at SFU Harbour Centre which attracted a larger turnout
- Alternate venues were used (e.g. City University, Jesters Bar & Grill, Terasen Centre Conference Room)
- A social networking event was organized after work and attracted a sizeable crowd
- As we were able to build up a surplus from our events, we offered a few events to members free of charge
- The two biggest events this year were CFA Institute speakers Jean Brunel and Harry Marmar, where over 100 members and candidates attended each event

Next page is a summary of this year's programs:

**CFA Institute speakers**

- A Behavioural Finance Approach to Asset Allocation – *Jean Brunel, Brunel & Associates*
- Lessons from Capital Market History or Things Your Mother Never Told You – *Harry Marmar, Franklin Templeton*
- Why Create Performance Presentation Standards? – *Alicia Licata, CFA Institute*

**CFA Institute webcasts**

- Combining Technical and Fundamental Analysis – moderator: *Cory Coviello, Vancouver Chapter of Canadian Society of Technical Analysts*
- Asset/Liability Matching for Individuals and Families – moderator: *Ian Robertson, Odlum Brown*
- The Outlook for Energy – moderator: *Greg Bay, Cypress Capital*

**Corporate-sponsored programs**

- Carmanah Technologies
- Quantitative Services Group
- China Diamond Resources
- Why is the CFA Pass Rate Getting Lower? – *Dr. Greg Filbeck, Schweser Institute*
- Corporate Credit Outlook - Dominion Bond Rating Services

**Banker/Dealer programs:**

- Current Strategies in Fixed Income Investing – *Chris Dunmall, Colorado PERA*
- Integrating Annuities In Investment Portfolios for Individuals – *David Nelson, Great West Life*
- Preparing for Par, Succeeding Globally – *Michael Levy, Customs House*
- Performance Attribution in the Investment Process – *Chris Ellis, CFA, FactSet*
- Trends in Corporate Bond Market – *Derrick Knie, Legg Mason*
- Using Derivatives for Risk Management – *Victor Adair, REFCO*

- Value vs. Values: Socially Responsible Investing in the 21st Century – *Michael Jantzi, Jantzi Research Inc.*
- Developments in Asset Allocation – *Carl Bang, State Street Advisor*
- Impact on BC's Economy by the International Finance Centre – *Robert Fairweather, International Finance Centre*
- Towards A New Era In Corporate Canada: Clarity, Transparency and Accountability in Financial Reporting – *Anthony Ariganello, President & CEO, CGA Canada*
- Bank of Canada Policies - *Farid Novin, Bank of Canada*

**Other Events**

- B.C. Offshore Oil & Gas: What does the future hold? – *Eric Gunton, Chris Campbell, Pacific Offshore Energy Association*
- Invest Locally or Go Aground – *Barry Hitchens, BH Capital Consulting Ltd.*
- Are Extreme Hedge Fund Returns Problematic? – *Peter Klein, SFU*

**Special Events**

- Charter Award Ceremony - *Chris Dunmall, CFA Institute; Wayne Waschell, Genus Capital*
- Networking At Its Best – *Norm Blaine, Burnaby Board of Trade*
- BCSC's Complying with BC's New Securities Legislation – *BCSC*
- Financial Planning Seminar – *Elise Rees, Ernst & Young; Edgar Frechette, Fasken Martineau; Bernie Geiss, Cove Financial Planning*

It has been a pleasure serving the society by delivering quality programs. We enjoyed meeting and networking with you all. It is time for us to focus on our work and take up new challenges as we pass the torch to the incoming Program Co-Chairs. We would like to thank all the volunteers who helped make our events a success, with a special thanks to Sheila Hughson (CFAV Administrator), volunteers: Doug Cronk and Brent Nichols. Please contact Sheila Hughson if you would like to get involved or have a suggestion for speaker or topics.

Have a great summer!

**JOB OPPORTUNITIES****Research Analyst - Energy -  
North America**

Scotia Cassels Investment  
Counsel Limited  
Toronto, ON

*June 6, 2005*

**Executive Opportunities**

Entrepreneurial Investment  
Organization

*June 6, 2005*

**Portfolio Manager**

Credit Union Central of British  
Columbia  
Vancouver

*May 31, 2005*

**Senior Financial  
Analyst**

Best Buy Canada Ltd.  
Burnaby, BC

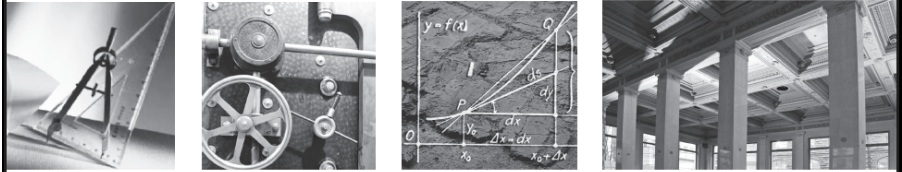
*May 24, 2005*

**Institutional Sales Position**

Scotia Capital  
Capital Markets Group,  
Vancouver

*May 19, 2005*

For more information visit:

**NEW PROGRAM!****MASTER OF  
FINANCIAL RISK MANAGEMENT**

**Managing financial risk is one of today's fastest growing sectors within the financial industry.** Yet there are very few qualified professionals who can identify and mitigate potential downside risk by successfully implementing alternative financial strategies. This innovative program in Financial Risk Management will equip you with the essential tools to position yourself as a professional in this highly specialized field.

- Employment opportunities: corporate treasury; finance; securities dealer; foreign exchange operations; government regulatory agencies.
- Will appeal to those with an undergraduate degree in business, commerce, economics, mathematics or physics who are numerically and analytically astute.
- Full time 12 month program starts September 2005

**FOR MORE INFORMATION**

CALL 604.291.5267 OR EMAIL [mike\\_ivanof@sfu.ca](mailto:mike_ivanof@sfu.ca)

[www.sfubusiness.ca/riskmanagement](http://www.sfubusiness.ca/riskmanagement)

SEGAL GRADUATE SCHOOL OF BUSINESS

**SFU BUSINESS**

SIMON FRASER UNIVERSITY  
[WWW.SFUBUSINESS.CA](http://WWW.SFUBUSINESS.CA)



*8888 University Drive, Burnaby, BC V5A 1S6*

The Simon Fraser University Finance Club is launching a mock interview program for fellow business students, who will have opportunities to engage in mock interviews with business professionals. These interviews will be held at the office of the volunteering professionals, and the program will enable students to gain valuable experience and to receive constructive feedback beneficial for finding future careers.

The SFU Finance Club is currently recruiting new volunteers for the program. To find out more about it, please visit [www.sfu.ca/~finclub](http://www.sfu.ca/~finclub) for more details. If you wish to participate, please contact Benetton Li, Co-Vice President of External Affairs of Finance Club at [bil@sfu.ca](mailto:bil@sfu.ca)

**VSFA 2004-05  
BOARD OF DIRECTORS**

**President**

Janine Guenther, CFA  
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president@vsfa.bc.ca

**Vice President**

Donna Jones, CFA  
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vicepresident@vsfa.bc.ca

**Past President**

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604-844-5424  
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**Treasurer**

Alex Prodanovic, CFA  
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treasurer@vsfa.bc.ca

**Secretary**

Al Hudec, CFA  
604-643-6463  
secretary@vsfa.bc.ca

**Membership**

David Giesbrecht, CFA  
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membership@vsfa.bc.ca

**Programs: Co-Chair**

Ernestine Chan, CFA  
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programs@vsfa.bc.ca

**Programs: Co-Chair**

David Ing  
604-664-2900  
programs@vsfa.bc.ca

**Professional Development**

Peter Klein, CFA  
604-291-5605 or 604-268-7962  
pdprograms@vsfa.bc.ca

**Candidate Programs**

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candidateprograms@vsfa.bc.ca

**Internal Communications**

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**Public Awareness**

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**Advocacy**

Albert Hudec, CFA  
604-643-6463  
advocacy@vsfa.bc.ca

**Administrator**

Sheila Hughson  
604-435-9889  
adminvsfa@shaw.ca

**CFA Vancouver BOARD OF DIRECTORS**

