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# CANDIDATE MEMBERSHIP APPLICATION

## Personal Information

Prefix \_\_\_\_\_ First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Name as it should appear on an event nametag: \_\_\_\_\_

### Business Address

Employer \_\_\_\_\_  
 Street Address \_\_\_\_\_  
 Floor/Suite \_\_\_\_\_  
 City & Province \_\_\_\_\_  
 Postal Code \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Email \_\_\_\_\_  
 Job Title \_\_\_\_\_

### Home Address

Street Address \_\_\_\_\_  
 Floor/Suite \_\_\_\_\_  
 City & Province \_\_\_\_\_  
 Postal Code \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Email \_\_\_\_\_  
 Preferred mailing address Business  Home   
 Preferred Email address Business  Home

## Education / Designations

University Name: \_\_\_\_\_ Degree Earned: \_\_\_\_\_

Professional Designations Held: CPA  CA  CGA  CMA  CFP  PEng  Other

Are you (or have you ever been enrolled in the CFA Program? \_\_\_\_\_ Candidate ID #: \_\_\_\_\_

Current CFA Exam Level? \_\_\_\_\_ Exam Date: \_\_\_\_\_

## Member Agreement

I hereby agree as follows:

- 1) I have read, understood and agree to comply with CFA Institute's Code of Ethics, Standards of Professional Conduct, Rules of Procedures Related to Professional Conduct, Candidate Responsibility Statement, and other rules and regulations established by CFA Institute (Rules and Regulations) as amended from time to time;
- 2) I have read and will adhere to CFA Society Calgary Bylaws and other rules and regulations established by the Society;
- 3) I agree to pay annual dues upon submission of my application; and
- 4) I will advise CFA Society Calgary promptly of any change in my employer and/or my contact information.

I affirm that all information provided by me herein is truthful and complete, and agree to notify CFA Society Calgary of any material changes to this information.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Credit Card #: \_\_\_\_\_ Exp: \_\_\_\_\_

Annual Dues = \$65.00 per membership year July 1 – June 30. Dues are not prorated. If joining in the last quarter (April 1 – June 30) dues shall be paid in full for the following membership year.

GST # 12337 2385

CFA Society Calgary communicates with members and registrants for CFA Calgary events and educational programs by email to inform you about activities and to notify you of issues, events or special offers which may be of interest to you. You may unsubscribe from future emails at any time by contacting us.