

CFA Columbus Scholarship Application

Requirements:

1. Applicant must sign up and pay for the CFA exam prior to submitting scholarship application. If awarded the society scholarship, you will be reimbursed for all but \$185 to \$275 (dependent on your application option), which is the scholarship fee set by CFA Institute.
2. The applicant must be a member/affiliate member/student member of the CFA Society of Columbus OR the applicant must pay a \$50 processing fee (check payable to CFA Society of Columbus).
 - *Please note that effective July 1, 2012 the student membership rate will increase to \$65.*
3. The applicant may not receive other financial assistance for the CFA program.
4. The applicant must sign the scholarship application document committing to “sit for the exam.”
5. Applicant must send completed application, “commit to sit” document, completed essays, scholarship verification form (see link below), and resume to Stephen Stuckwisch by July 31, 2012. Send to:

Stephen Stuckwisch, CFA, CAIA
CFA Society of Columbus, Past President
2595 Fishinger Road
Columbus, Ohio 43221
sstuck@opers.org

For more information and for CFA scholarship application, go to:

<http://www.cfainstitute.org/cfaprogram/Pages/index.aspx>

Essay questions:

1. Why do you want to become a CFA charter holder?
2. Each level of the CFA exam typically requires 300 hours of preparation. Explain how you will schedule for this time commitment.

Commit to Sit

Accept this document as my formal commitment to sit for the December 2012 CFA exam.

Signature

Print Name

Date