Budget 2019: Implications on Investments
Speaker: Mr. Bharat Pathak

- The Union Budget comprises the most extensive account of the Indian government, and it can be considered as the statement of the government’s income and expenditure.
- The Union budget gives the statement of receipts and expenditure of three consecutive years:
  - Actuals for the preceding year
  - Estimates for the present year
  - Estimates for the coming year
- Government remains biggest Borrower and Spender in the economy.
- Will understand more on changes in Government’s Taxes and spending policies as spelled in Budget 2019 and its effect on asset class performance.

CFA Society India is pleased to invite you to meet Mr. Bharat Pathak- Director, Wealth Management (India) Private Limited and listen to his talk on "BUDGET 2019".

EVENT DETAILS:
DATE: Saturday, 13th July 2019
TIME: 6:30 p.m. to 9:00 p.m.
VENUE: Residency Club, Pune

REGISTRATION:
CFA Society India members: Free
CFA Level 3 Cleared: INR 500
CFA Program Candidates: INR 500
Others: INR 500
Register here: https://in.explara.com/e/speakerevent13thjuly2019pune

About the Speaker:
Wealth Manaqers (India) Private Limited is promoted by Mr. Pathak and Mr. Khasnis. They are second generation Chartered Accountants having over 20 years of experience in the financial field. He believes in a long term, responsible, conservative yet effective approach to investments where the Clients’ interest always comes first. They are associated with some of the top notch Corporates and Promoter Families, Successful Businessmen and Reputed Professionals in Pune, apart from some important valued relationships in Mumbai and Non-Resident Indians.

They are the leading Mutual Fund distributor in Pune. We are registered with SEBI as a Portfolio Management Service provider and manage Direct Equity portfolios.

Qualification- B.Com. LL.B., F.C.A., CFP