Financial Modeling Using Excel
Speaker: Gaurav Somani, CFA, FRM, MBA, CFM

CFA Society is pleased to invite you to an interesting workshop on ‘Financial Modeling Using Excel’ by Mr. Gaurav Somani, CFA, FRM, MBA, CFM.

Financial Modeling is a key skill with application in several areas within finance industry like Equity research, investment banking, corporate finance, Project finance, credit rating etc. Financial Modelling comprise of working on key financial information of a company on excel spreadsheet, and involves future predictions of financial statements, leading to company valuation.

Key Takeaway:
- Forecast Performa Income Statement, Balance Sheet, and Cash Flow Statement
- Case Studies for Valuation on Excel
- Work on Key Drivers to frame Model Assumptions
- Determining Company Intrinsic value - Discounted Cash Flow Method (DCF), Relative Valuation (Market Based Comparable)

EVENT DETAILS:
DATE: Saturday, 9th November 2019 | TIME: 9:30 a.m. to 5:00 p.m. | VENUE: The Grand Magrath Hotel, 30, Magrath Road, Ashok Nagar, Bengaluru, Karnataka - 560025

REGISTRATION:
CFA Society India members: INR 2000 (Refundable on Attendance)
CFA Program Level 3 cleared: INR 2000 (all inclu.)
CFA Program Candidates: INR 2000 (all inclu.)
Others: INR 2500 (all inclu.)

Register here: https://in.explara.com/e/sessioninbangalorenov2019

ABOUT THE SPEAKER:
Gaurav Somani is a CFA, FRM, MBA, CFM and Director at finOptions Institute of Financial Studies Pvt. Ltd. He brings along with him 14 years of rich and intensive experience & knowledge in the Research and Financial Industry. As a passionate Trainer, he heads the Academic Vertical and he focuses entire energy and efforts towards the two principles of academy that guide his work the band-of learners; all the work done should be able to make the learner be effective & efficient in one’s work & life, and build the sense of ‘confidence’. He teaches and trains on the professional programs like CFA, FRM, CFP and Financial Modeling. He conceptualized and launched the idea of the program “Finance Navigator ‘for the young graduates showcasing the job profiles of the finance industry. He handles the corporate training portfolio for the Employee Development Programs.