Institutional Investing in 2019: what areas are of interest to an endowment?
Speaker: Ms. Geeta Kapadia

Endowments generally take a long-term investment perspective and so are able to invest in a wide variety of investment strategies and vehicles. In the current environment, what areas are of particular interest to an endowment investor with a long investment horizon? What areas are being avoided and why?

CFA Society India is pleased to invite you to meet Ms. Geeta Kapadia - Senior Investment Strategist, Yale New Haven Health System and listen to her talk on "Institutional Investing in 2019".

EVENT DETAILS:
DATE: Tuesday, 20th Aug 2019
TIME: 6:30 p.m. to 9:00 p.m.
VENUE: PYC Hindu Gymkhana, Pune

REGISTRATION:
CFA Society India members: Free
CFA Level 3 Cleared: INR 650
CFA Program Candidates: INR 650
Others: INR 650
Register here: https://in.explara.com/e/speakerevent20thaug2019pune

About the Speaker:

Geeta Kapadia is a senior investment strategist at Yale New Haven Health System, where she leads the team responsible for assets of approximately $3 billion. At YNHHS, she has responsibility for sound management of the System’s investible assets which includes developing prudent and appropriate investment strategy for the System’s portfolios, conducting and evaluating capital markets research, and selecting and monitoring the program’s investment managers.

Geeta holds an A.B. in mathematics from The University of Chicago and a master's degree in financial markets and trading from the Illinois Institute of Technology. She is a CFA charterholder and holds the UK's Investment Management Certificate. She is an invited speaker at a variety of investment conferences.