CFA Society India, would like to inform you about an event hosted by a third-party entity Morningstar India.

Indian advisers, you are not alone

CFA Society India is pleased to associate as ‘Knowledge Supporter’ with the ninth edition of the Morningstar Investment Conference, to be held in Mumbai on September 17-18, 2019 at the Hotel Sahara Star

Use the code CFA19MIC while you register to avail the discount. You can save Rs 4,000 by using this code as the regular registration fee is Rs 11,000.

The entire advisory ecosystem has been rocked. From sweeping regulatory changes, squeezing margins, volatile markets to increasing competition from DIY portals, it has been a period of upheaval.

But it is not something that is limited to India.

In Australia, there’s a prospective ban on conflicted remuneration structures including commissions and volume-based payments, in relation to the distribution of and advice about a range of retail investment products. Under the UK Retail Distribution Review (RDR), most new investments flow into classes that are free of sales charges and ongoing trail commissions.

Clearly, the Indian regulator has been taking a leaf out of the book of its global peers in bringing some of the global best practices in India. But given the fact that financial products are still underpenetrated in India in comparison to global standards, do constant regulatory changes derail the growth of the industry? Can lower incentives for advisers make it difficult for retail investors to access quality advice?

Mary Leung, Head of Standards and Advocacy, Asia Pacific at CFA Institute, will take us through the key regulatory reforms around the financial advisory profession. She will talk about the trends reshaping the industry, and whether or not they have worked the magic they were designed for.

Do attend the Morningstar Investment Conference. You will get a peep at what’s in store for you and learn how you should prepare your practice for tomorrow.

Agenda is now live. [Click here](#) to know more.

More information, including the two-day agenda and speakers can be found on the conference website [here](#).

Furthermore, society members are also eligible to earn **CE Credits** of 6 hours for day 1 and 6 hours for day 2 for attending the conference. CE points shall be awarded based on the attendance.

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