NAVIGATING THROUGH CHALLENGING GLOBAL ENVIRONMENT

CFA Society India is pleased to invite you to meet and discuss the topic with Mr. Brian Singer, CFA, Partner, Head of Dynamic Allocation Strategies Team at William Blair on "Navigating Through Global Challenging Environment Using Dynamic Asset Allocation". Followed by a panel discussion with Mr. Brian Singer, Neeraj Gambhir -President & Head, Treasury & Markets at Axis Bank and Manish Gunwani CIO - Equity Investments at Reliance Mutual Fund; moderated by Latha Venkatesh on "Impact of Global Macros on Indian Economy"

ABOUT THE SPEAKER & PANELISTS:

Brian Singer is the Head of the Dynamic Allocation Strategies Team at William Blair. Prior to joining William Blair and Company in 2011, he was the Head of Investment Strategies of Singer Partners, LLC. He was the former head of Global Investment Solutions and Americas Chief Investment Officer for UBS Global Asset Management. He was a member of the UBS Group Managing Board and Global Asset Management Executive Committee. Brian was a board member and former chair of the CFA Institute Board of Governors and is also a former member of the Research Foundation of CFA Institute Board of Trustees. He was elected to the Board in 2004 and previously served as chair of the Candidate Curriculum Committee.

Neeraj Gambhir has recently joined Axis Bank as President & Head, Treasury & Markets. He has over 24 years of experience in the financial industry with expertise in Fixed Income, Foreign Exchange, Capital markets, Structured Finance, Credit, Derivatives, Risk management and Investment Banking areas. Previously he was Managing Director and Head of Fixed Income, India for Nomura in Mumbai where he helped set up and grow Nomura’s India fixed income franchise. Before that, he was with Lehman Brothers, India as a Managing Director. Earlier, he was associated with ICICI bank as Senior General Manager and Global head of Structured Finance and Balance Sheet Management. Neeraj holds a Bachelors of Engineering in Computer Science and has done his Post Graduation in Business Management from Indian Institute of Management, Lucknow where he was awarded PGP Chairman’s Medal.

Manish Gunwani is CIO - Equity Investments at Reliance Mutual Fund. Manish graduated from IIT Chennai with a B.Tech and has a Post Graduate Diploma in Management from IIM Bangalore. During his stint at ICICI Prudential AMC, he managed two flagship funds of the mutual fund whose assets grew from $1bn to $5bn in 5 years. One of the funds grew from $50m to $3bn becoming the second largest fund in the industry. As deputy CIO he was instrumental in various aspects of asset management including setting up research processes, product strategy, developing talent of the team etc. He has 23 years of work experience primarily in equities spanning roles in equity research and fund management. He has also co-founded a technology company in the document management space.

MODERATOR:

Latha Venkatesh began her career in CNBC-TV18 as chief of the Mumbai News Bureau and is now the Banking and Commodities Editor. Over the years, she has come to be recognized as one of the keenest watchers of the Reserve Bank of India and a respected commentator on banking sector issues, money markets and macroeconomic trends. She has been a business journalist for years and has specialized in covering all markets - stocks, currency debt and commodities. She has also had stints in all major streams of media having worked in Economic Times and Dow Jones newswires for five years each. She graduated in Economics and Politics and has a doctoral degree in Political Science.
# Agenda:

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| 6.00pm – 7.00pm (60 mins)  | **More Navigating Gorillas: Are We Still In The Jungle**                 | Mr. Brian Singer  
Partner, CFA, Head of Dynamic Allocation Strategies Team at William Blair |
| 7.00pm – 8.30pm (90mins)   | **Impact of Global Macros on Indian Economy**                            | Panelist:  
Mr. Brian Singer  
Partner, CFA, Head of Dynamic Allocation Strategies Team at William Blair  
Manish Gunwani  
CIO - Equity Investments at Reliance Mutual Fund.  
Neeraj Gambhir  
President & Head, Treasury & Markets at Axis Bank.  
Moderator:  
Latha Venkatesh |

## EVENT DETAILS:

**DATE:** Friday, 9th August 2019  
**TIME:** 6:00 p.m. to 8:30 p.m. (Registration starts from 5:30 pm)  
**VENUE:** Hotel Four Seasons, Mumbai

## REGISTRATION:

- **CFA Society India members:** Free  
- **CFA Charter Pending:** INR 500 (All Incl.)  
- **CFA Currently Registered Candidates:** INR 500 (All Incl.)  
- **Others:** INR 1000 (All Incl.)

**Register here:** [https://in.explara.com/e/morenavigationgorillasbriansigner](https://in.explara.com/e/morenavigationgorillasbriansigner)

*Looking forward for your valuable participation.*