Session 1: My First Decade as a Full-Time Value Investor: Key Learnings & Mistakes

CFA Society India is pleased to invite you for a session with Mr. Jatin Khemani—Founder & CEO at Stalwart Advisors.

Jatin will share his experience of quitting a corporate job to become a full-time value investor, lessons he learnt and mistakes he made along the way.

Jatin Khemani, CFA, is the Founder & CEO at Stalwart Advisors, a Delhi-based SEBI Registered Investment Adviser which runs an online subscription-based Model Portfolio for long-term value investors in which the Stalwart team is co-invested. Jatin has been investing full-time since a decade and worked in equity research and portfolio management profile for a family office before founding Stalwart Advisors in 2014.

Jatin worked as a volunteer with The Art of Living for over a decade and led state level fund-raising campaigns for supporting social causes like literacy and women empowerment. On weekends, he teaches finance to MBA & CFA students.

Jatin is a CFA Charterholder and holds an MBA in Finance from Christ University, Bangalore.

Session 2: Algorithmic Investing: Lessons for Value Investors

CFA Society India is pleased to invite you for a session with Mr. Parijat Garg—Senior Vice-President at IIFL Asset Management.

Parijat will discuss his learnings and experiences working both as an algorithmic as well as a value investor. He will also explain how the two poles apart investing techniques connect with each other.

Parijat Garg, CFA, is an algorithmic investor, and entrepreneur with 11 years of systematic trading experience under his belt. He began his career with Tower Research Capital, now a global leader in high-frequency algorithmic trading. Currently, he is a senior vice-president at IIFL Asset Management.

He also maintains a concentrated equity portfolio built on long-term investing principles. He is a rare individual who has enjoyed success at two extremes of the financial markets: very long-term investing as well as ultra-short-term algorithmic trading. He strongly believes and demonstrates that it is possible to create wealth using a wide variety of techniques. All it requires is skill, discipline, and a little bit of luck!

Parijat is a computer science engineer from IIT Bombay and a CFA Charterholder since 2011.

EVENT DETAILS:

DATE: Saturday, 25th Jan 2020
TIME: Session 1 from 10:00 am & Session 2 from 11:45 am. (Registrations from 9:30 am)
VENUE: Holiday Inn Hotel, Aerocity

REGISTRATION:

CFA Society India members: Free
CFA Level 3 Cleared: INR 1000
CFA Program Candidates: INR 1200
Others: INR 1500

Register here: https://in.explara.com/e/speakerevent25thjan2020

This event is qualified for 3 CE credit hours for CFA Society India members.