

9:30-10:00	Registration
10:00-10:10	Welcome Remarks Nick Pollard (Managing Director Asia Pacific, CFA Institute)
Conference Keynote Speech I	
10:10-11:00	LIFE SHIFT – The 100-Year Life: Living and Working in an Age of Longevity Andrew Scott (Professor, London Business School)
11:00-11:15	Networking Coffee Break
Panel Session I - Challenges in Financial Services for Aging Societies	
11:15-11:30	Session Keynote Speech: Financial Asset Management in the 100-Year Life: Implications from Financial Gerontology Akiko Nomura (Managing Director, Nomura Institute of Capital Markets Research)
11:30-12:15	Panel Discussion I: Roles and Challenges Facing Financial Services Professionals Shoulder in an Aging Society Moderator: Akiko Nomura (Managing Director, Nomura Institute of Capital Markets Research) Panelists: Andrew Scott (Professor, London Business School), Phil Graham, CFA (Former Senior Portfolio Strategist and Deputy CIO, Mercer), Satoshi Nojiri (CEO, FinWell Research LLC)
12:15-13:15	Networking Lunch
12:45-13:15	Autograph Session of Professor Andrew Scott
Sponsor Presentation	
13:15-13:30	Passive Fixed Income Investment: Financial Services to Provide Stable Investment Outcome with Transparency Hiroshi Yokotani, CMA (Portfolio Strategy and Business Management (APAC), State Street Global Advisors (Japan) Co., Ltd.)
Panel Session II – Investor Education Promoting Financial Literacy in an Aging Society	
13:30-13:45	Session Keynote Speech II-1: How Important the Investor Education Enriches in Importance of Investor Education Through Segmentations Satoshi Nojiri (CEO, FinWell Research LLC)
13:45-14:00	Session Keynote Speech II-2: Investor Education Promoting Financial Literacy in an Aging Society Minako Takekawa (CEO, LIFE MAP, LLC/Financial Journalist)
14:00-15:05	Panel Discussion II: Recommendations and Action Plan for Fostering Financial Literacy Moderator: Satoshi Nojiri (CEO, FinWell Research LLC) Panelists: Minako Takekawa (CEO, LIFE MAP, LLC/Financial Journalist), Masayuki Tamura (Editor, Nikkei), Katsunari Yamaguchi, CFA (Chairman, Ibbotson Associates Japan, Inc.), Asumi Kantake (CEO, tsumiki Co.,Ltd)
15:05-15:20	Networking Coffee Break
Panel Session III – From Accumulation to Decumulation: Asset Building and Post-Retirement Drawdown Strategies	
15:20-15:40	Session Keynote Speech III-1: Asset Management After Retirement Kazuhisa Okamoto, CFA (Founder, CEO, I-O Wealth Advisors, Inc.®)
15:40-16:00	Session Keynote Speech III-2: The Only Spending Rule Article You Will Ever Need M. Barton Waring (Retired Former Global Chief Investment Officer for Investment Strategy and Policy, Barclays Global Investors)
16:00-16:10	Q&A Session: From Accumulation to Decumulation: Asset Building and Post-Retirement Drawdown Strategies Moderator: Mizuho Iwaki (Chief Representative&Financial Planner, Office Benefit) Panelists: M. Barton Waring (Retired Former Global Chief Investment Officer for Investment Strategy and Policy, Barclays Global Investors), Kazuhisa Okamoto, CFA (Founder, CEO, I-O Wealth Advisors, Inc.®)
16:10-16:20	Networking Coffee Break
Panel Session IV – Converting Aging Societies' Challenges into Opportunities through Financial Digitalization, Collaboration, and Global Insights	
16:20-16:35	Session Keynote Speech IV: Practical Approaches to Senior Customers and Challenges in Japan: Collaboration Between Financial and Non-Financial Industry Keiko Hada (Chief Consultant, Mizuho Information & Research Institute, Inc.)
16:35-17:45	Panel Discussion IV: Converting Aging Societies' Challenges into Opportunities through Financial Digitalization, Collaboration and Global Insights Moderator: Mia Nagasaka (Executive Director, Morgan Stanley MUFG Securities) Panelists: Andrew Scott (Professor, London Business School), Keiko Hada (Chief Consultant, Mizuho Information & Research Institute, Inc.), Mineo Bito, CFA (President & CEO, Chief Investment Advisor, Bito Financial Service Co., Ltd.), Yohei Takabe (Partner & Managing Director, Boston Consulting Group Japan), Sangik Chon (Market Development Manager, Wealth Japan, Refinitiv)
17:45-17:50	Closing Remarks Yoshinori Kouta, CFA (President, CFA Society Japan)
18:00-20:00	Reception Networking Session (Tokyo Convention Hall)