

Survey Name: Institutional Membership Vote
Response Status: Partial & Completed
Filter: None
 Oct 16, 2011 7:13:18 PM

1. In an effort to increase membership, the CFA Society of Madison would like to create an institutional membership category. By creating an institutional membership category, CFA charterholders that are not currently active members of the CFA Society of Madison may be more likely to join. Institutional membership will be offered to local employers that have 20 or more people that would like to join the CFA Society of Madison. The cost to the employer would be based on a tiered pricing structure as outlined below:

Members Fee
 20 to \$ 2,375.00
 25 to \$ 2,906.25
 30 to \$ 3,375.00
 35 and > \$ 3,850.00

A vote by current members is required to create an institutional membership category and change our bylaws. Please submit your vote below - yes is a vote in favor of an institutional membership category. No is a vote against.

| | Number of Response(s) | Response Ratio |
|--------------|-----------------------|----------------|
| Yes | 64 | 82% |
| No | 14 | 18% |
| Total | 78 | 100% |

Survey Name: Proxy 2010
Response Status: Partial & Completed
Filter: None
 Oct 16, 2011 7:18:20 PM

Please vote for the following slate of Officers and Directors nominated to serve during the 2010-2011 fiscal year for the CFA Society of Madison. In addition, please vote for a change to CFA Society of Madison by-laws allowing up to 13 board members. Current by-laws allow up to 11 board members. Indicate your choice by marking responding YES (FOR) or NO (AGAINST). The position will be held for a 3-year term as a Director.

Top number is the count of respondents selecting the option.
 Bottom % is percent of the total respondents selecting the option.

| | YES (For) | NO (Against) |
|---|-----------|--------------|
| By Law Change allowing "up to 13 board members" | 62 | 9 |
| | 87% | 13% |