Applicants must submit all of the following information in order to be considered for membership:

1. Completed application;
2. An original 200-500 word essay on the importance of ethics in the conduct of business in the global economy;
3. $60 annual membership dues (check or credit card payable to CFA Nashville).

Annual Membership in CFA Nashville is from July 1 through June 30. Dues are not pro-rated.

**Section A. Applicant Information**

Name ____________________________________________

LAST  FIRST  M.I.

Address (current) ____________________________________________________________

City __________________________ State _________ Zip __________________________

Address (permanent) _________________________________________________________

City __________________________ State _________ Zip __________________________

Email __________________________ Phone (_____ ) _______ - ________________

College/University __________________________________________________________

Program of Study (Major, Degree) _____________________________________________

Expected Graduation Date _________________  Student Status  ☐ Full Time  ☐ Part Time

Gender:  ☐ Male  ☐ Female  D.O.B. _____ / _____ / _____

                      MM  DD  YYYY

**Section B. Professor/CFA Charterholder Authorization**

I, ________________________________, a Professor/Associate Professor/CFA Charterholder (please circle one), hereby recommend this student for membership in CFA Nashville. I certify that this student is enrolled and in good standing at ________________________________(name of college/university).

__________________________________________  __________________________

Signature  Date

**Section C. Essay Question**

All members of CFA Nashville must understand and comply with all applicable laws, rules and regulations (including the CFA Institute Code of Ethics and Standards of Professional Conduct) of any government, regulatory organization, licensing agenda, or professional association governing their professional activities.

Completed Application should be sent to: CFA Society of Nashville ATTN: Student Membership

P.O. Box 2628 Brentwood, TN 37024

For questions: info@cfanashville.org

www.cfasociety.org/nashville/
Please submit an original, typewritten essay of 200-500 words that describes the importance of ethics in the conduct of business in the global economy. Essay must be attached this essay to the application. For reference, please review the Code, Standards and Guidelines area at [www.CFAInstitute.org](http://www.CFAInstitute.org).

**Section D. Applicant Statement**

I, ____________________________, hereby affirm that I meet the criteria for student membership and I have attached a copy of my valid, current student ID.

I assert that the typed essay included with this application is my own original work.

I understand all members of CFA Nashville must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.

I understand that a student membership in the CFA Nashville does not qualify an individual for membership in the CFA Institute.

I agree to comply with all applicable rules, bylaws and dues assessments.

________________________________________  ______________________
Signature                                      Date

**Section D. Payment**

- [ ] I have enclosed a check made payable to CFA Society Nashville.
- [ ] I authorize CFA Society of Nashville to charge my credit card in the amount of $60.
  - Card Type: ________________________________________________________________
  - Name as it appears on card: ________________________________________________
  - Credit Card Number: _______________________________________________________
  - Expiration Date: ___________________________________________________________
  - Billing Address: ___________________________________________________________
    - City_________________________ State___Zip_____________

    Signature of Cardholder: ____________________________________________________

**Application Check List**

- [ ] Completed Application
- [ ] 200 – 500 word original essay describing the importance of ethics in the conduct of business in the global economy
- [ ] Payment

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P.O. Box 2628 Brentwood, TN 37024
For questions: [info@cfanashville.org](mailto:info@cfanashville.org)
[www.cfasociety.org/nashville/](http://www.cfasociety.org/nashville/)