

Investment Performance Measurement Committee

This one-pager provides an overview of the Investment Performance Measurement committee

Objectives:	<p>The objectives of the IPM committee are to increase and share knowledge and enhance integrity and transparency with regard to measurement, analysis and presentation of investment performance, for both realized results as well as risks.</p> <p>The IPM committee operationalizes this by:</p> <ul style="list-style-type: none"> • Setting up recommendations and best practices with regard to performance measurement for the Dutch asset management sector. The IPM committee publishes various papers and organizes events. • Promoting the CFA GIPS standards and increase awareness of GIPS on the Dutch market. The IPM Committee acts as country sponsor within the CFA GIPS Governance and propose feedback on guidance statements. • Acting as expert panel for investment performance measurement for questions raised by practitioners / users of investment performance reports in the Dutch asset management industry. The IPM committee engages with regulators and asset managers to discuss how to apply investment performance rules and principles • Promote integrity and enable transparency to increase trust in the asset management sector based on objective and transparent investment performance measurement and analyses
Results:	<ul style="list-style-type: none"> • Annual round table / event on a specific IPM / GIPS topic. In recent years we organised round tables on ‘the future of investment performance measurement’, ‘performance measurement and sustainable investing’, and ‘interest overlays: performance measurement, attribution and presentation’. • Various papers re. IPM e.g. for the VBA journal and/or related journals • Feedback on questions raised by practitioners / users of investment performance reports
Member set-up	<p>Group of 7-10 members representing:</p> <ul style="list-style-type: none"> • asset managers • institutional investors / pension funds • consultants / verifiers • performance measurement software providers
Frequency of meetings:	6 – 10 meetings per year
Way of working	<ul style="list-style-type: none"> • Meetings every six weeks with agenda with fixed and flexible components to discuss relevant matters and more structural aspects • Use of Working groups to analyze / research specific matters • One member, one vote principle
Current alignment with CFA:	<ul style="list-style-type: none"> • IPM Committee acts as country sponsor within the CFA GIPS Governance • IPM Committee is represented in CFA Regional Investment Performance Subcommittee EMEA