



**FLOYD R. SIMPSON, III, CFP®, CFA®**

*Investment Officer – Manager Research*



Floyd Simpson joined FIS in September of 2012 as a Manager Research Analyst. In his current role, he is the Associate Portfolio Manager for the Global Equity Portfolio and Team Leader for the Manager Research Group. Floyd is our subject expert for Growth investment strategies and has co-authored two white with CEO/CIO Tina Byles-Williams entitled: “Momentum: Beware of the Double-Edged Sword” and “MiFID II: Another Well Intentioned Regulation that Could Undermine Investment Boutiques.” Prior to joining FIS, Floyd worked with Northern Trust where he spent 10 years in various investment and client servicing positions across their main business units. In his most recent role, an Associate Relationship Manager with Northern Trust Investments, he provided investment advice and strategic solutions to institutional clients. Prior to that, as an Analyst within the Wealth Management Consulting Group, where he provided in-depth performance analysis and manager commentary for Northern Trust clients.

Floyd earned his MBA from DePaul University with a dual concentration in Financial Analysis and Strategy, Execution, and Valuation along with BA in Business Administration from Truman State University. He is a Chartered Financial Analyst (member of both Philadelphia and Chicago societies) and a Certified Financial Planner. Currently he serves as the Secretary for NASP Philadelphia and is on the Truman State University Foundation Board as an Investment Committee member.