

RE: Andrew J. D'Amico, MBA, CFA® - Wells Fargo Advisors Biography

Andrew J. D'Amico, MBA, CFA® is Financial Advisor with Wells Fargo Advisors and has 16 years of investment experience as an investment management professional. He specializes in portfolio management and diversification strategies, retirement planning, and consultative investment analysis. Previously, he was an Investment Management Specialist for the Wells Fargo Private Bank where he advised individual investors, high net worth families, and various charities.

Prior to joining Wells Fargo & Company, he served as an Investment Specialist at The Hartford, Inc. from 2015 to 2018. Prior to that role, he was a Lead Analyst/Assistant Portfolio Manager for Roch Capital from 2013 to 2015. In addition, he has held various investment and relationship management positions at Macquarie, Inc., J.P. Morgan, Janney Montgomery Scott, and Merrill Lynch from 2004 through 2013.

Andrew received a BS in Management Information Systems (minor in Economics) from Saint Joseph's University's Haub School of Business and Management in 2002. He then earned his Master of Business Administration in Finance from Temple University's Fox School of Business and Management in 2004. Andrew has achieved the Chartered Financial Analyst Designation and is a member of the CFA Institute and CFA Society of Philadelphia. He has served on the Board of Directors for the CFA Society of Philadelphia since 2013. Currently, Andrew serves as Vice President and Community Outreach Chairmen with a focus on financial literacy for high school students. He has also earned his Series 7, 63, and 65 registrations with the SEC and FINRA. Andrew and his Wife, Nadia, reside in Skippack, PA with their two young daughters, Giselle and Bianca.

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