

RUBRIC FOR BUDGETING PROJECT

Personal Finance

Your grade will be based on the following rubric. Knowing this, you have total control over your project grade. Please keep the following in mind when preparing your project.

POWERPOINT & PRESENTATION

POINT VALUE	Points Possible	Student Score
1. Student provides a title slide with name and appropriate title	2	
2. Slide with Car details is provided including: Model, Make, Year, Cost of the car, length to pay off, monthly payment	5	
3. Car maintained amounts are included (gas, oil changes, general maintenance)	3	
4. Student provides car insurance information including company, monthly payment, coverage type, etc.	3	
5. Student provides details for weekly grocery listing. Grocery amounts are supplied and multiplied to come to a monthly total on the slide, items are realistic, full week is planned out	5	
6. Dining and entertainment slide is provided. Slide provides details for dining expenditures, movies, etc. Items should be realistic and provide sources of information – menus, item prices, etc.	3	
7. Clothing slide which details type and amounts spent on clothing during the period of one month is provided. Items need to be realistic and give specific details as to where the item was purchased and the total amounts	5	
8. Information pertaining to use of the telephone is provided. Students may use cell phone information. Phone details should be provided including price and plan options (number of minutes, text messages, picture messages, email, etc.)	3	
9. Details of renting an apartment are provided. Students should include amenities and monthly amount for rent. Location of apartment and type (1BR/2BR) should be provided as well	5	
10. Information pertaining to use of utilities and monthly amount is provided	3	
11. A monthly amount for cable television is provided / Cable Internet	3	
12. Information pertaining to college debt is provided. Students should multiply the cost of one year of college by 4 years, and then use the practicalmoneyskills website to calculate the total college costs.. Debt should show tuition and room/board.	5	
13. Student has provided details on savings and investment amounts – Need to detail what you want to save for specifically, as well as investment vehicles, emergency funds are included	5	
14. A Totals slide with all items is provided in table format. Slide should include expense item, monthly amount, and a yearly amount	3	
15. Slide is provided with pie chart of monthly expenses. Chart should have a title, data labels (percentage of monthly expenses), be colored, and have a legend	5	
16. All financial information is provided with specific dollar amounts.	3	
17. 27% tax rate is incorporated	2	
18. All material has been proofread & free of spelling/grammatical errors	3	
19. Clear descriptions of what student is paying for on a monthly basis have been provided. Needs to be VERY clear	3	
20. Sources of information is provided for each slide or a master “source” slide as the ending slide	4	

21. A credit slide was provided with detailed information about the credit card. It includes the name of the card, APR, grace periods, and credit limits.	5	
22. Overall production grade	5	
TOTAL – 1st Section	88 Possible	

POINT VALUE	Points Possible	Student Score
23. Includes the appropriate number of slides	2	
24. Graphics are relevant to presentation & help audience remember key points	2	
25. Backgrounds are provided on each page	2	
26. Text on slide is easy to read (Color/Size/Font)	2	
27. Text on slide is concise – NO SENTENCES	2	
28. Presentation has a professional look and feel	2	
TOTAL – 2nd Section	12 Possible	

COMMENTS...

OVERALL GRADE _____ (100 POSSIBLE POINTS)