

Portfolio Analyst - Investment Modelling

A well-established family office, operating as a fund with sizable assets under management is looking to hire a young talent to join investment team.

The role will primarily focus on qualitative and quantitative investment analysis including extensive review of financial statements, comparable analysis, relative valuation modelling and ad hoc analysis if required. The successful candidate will be involved in wider investment strategy discussions across macro-economics, thematic and scenario-driven work, however most of work will focus on identifying and analyzing investment targets across various markets and sectors, including Polish equities as well as global public markets opportunities. The role will also involve providing top-down macro analysis of various markets.

The key responsibilities:

- Research, financial statements analysis,
- Develop and maintain models used in the investment process and presenting research into potential investment themes
- Support the production of monthly investment strategy
- Contribute to wide investment debate, including generating investment ideas and content
- Presenting modelling output to investment committee for consideration in the investment process

The successful candidate will have:

- 2-4 years work experience within investment management, corporate finance or advisory,
- A critical thinker who can quickly evaluate and analyze companies and financial information,
- High level of attention to detail with ability to master new tasks quickly,
- Excellent analytical and quantitative skills, as well as strong writing and communication skills, including investment modelling skills,
- Graduate degree in a quantitative/analytical subject would be ideal
- Having or working towards CFA qualification or other recognizable investment management qualifications,

You can expect:

- Ability to learn directly from top tier investment professionals, develop knowledge of the local and international capital markets,
- Ability to take more responsibility alongside attractive growth and remuneration prospects.

Zainteresowanych kandydatów prosimy o przesłanie CV wraz z listem motywacyjnym na adres portfolioanalyst@wp.pl. Zastrzegamy sobie możliwość kontaktu z tylko wybranymi kandydatami. Również prosimy o dodanie „Wyrażam zgodę na przetwarzanie moich danych osobowych zawartych w mojej ofercie pracy dla potrzeb niezbędnych do realizacji procesu rekrutacji zgodnie z ustawą z dnia 29 sierpnia 1997 r. o ochronie danych osobowych (tj. Dz. U. z 2014 r. poz. 1182, 1662).”