



## ABOUT CFA SOCIETY PORTUGAL

As one of 151 CFA Institute member societies, CFA Society Portugal connects its members with the **world's largest association of investment professionals.**

### Our Vision:

Financial markets should be equitable, free and efficient so that every investor has a chance to earn a fair return;

The interests of the ultimate investor must take precedence over the interests of all other market participants;

High ethical principles and self-regulatory standards are as important to market efficiency and fairness as rules and regulations.

CFA Society Portugal will foster and promote these beliefs to the Portuguese market and society.

### Our Mission:

*"To lead the investment profession locally by setting the highest standards of ethics, education and professional excellence."*

CFA Society Portugal support CFA Institute Mission, based on the following four pillars:

1. Promote the ethical and professional standards within the Portuguese investment industry;
2. Encourage members and other investment professionals in Portugal to further their knowledge through the CFA Program and continued education;
3. Facilitate the exchange of information and opinions among financial professionals, clients, regulators and others members of the Portuguese investment community and beyond;
4. Promote the general public's understanding of the CFA designation and investment industry.

## ABOUT CFA INSTITUTE

CFA Institute is a global community of more than **160,000 investment professionals** working to build an investment industry where investors' interests come first, markets function at their best, and economies grow. CFA Institute develop and **promote professional and ethical standards** and administer the Chartered Financial Analyst credential, the Certificate in Investment Performance Measurement®, and the Investment Foundations Program.

## BENEFITS OF SOCIETY MEMBERSHIP

As a member of a truly global organization with a local focus you can:

Partake in lifelong learning opportunities with events for Continuing Education (CE) and Standards, Ethics and Regulations (SER) credits

Enhance your career with frequent networking opportunities

Develop your leadership skills by volunteering for committees, projects or our board of Directors.

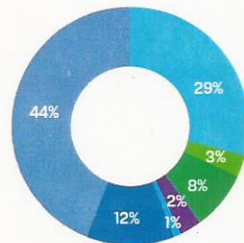
Membership demonstrates your commitment to the investment profession and to the highest standards of ethical and professional behavior.

Full details regarding membership and the application process can be found at:

[www.cfasociety.org/portugal/Pages/Membership.aspx](http://www.cfasociety.org/portugal/Pages/Membership.aspx)

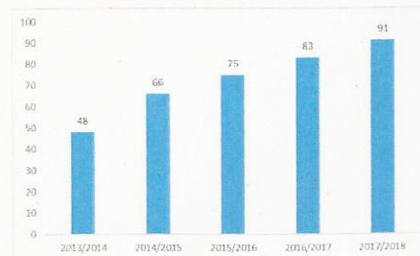
## FACTS AND FIGURES

### Occupational breakdown

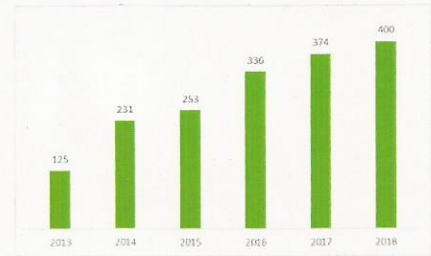


- Portfolio Manager
- Risk Manager
- Chief-Level Executive
- Relationship Manager
- Consultant
- Research Analyst
- Other

### Membership trend



### Candidate



## CONTACT US

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