

EVENTCO

INTERNATIONAL

SPONSORED BY



LED BY



We are delighted to invite you to the new **Eventco International Fund Forum** at the **InterContinental Lisbon** on 8th November 2018. A half day, morning fund forum for professional investors.

Portugal's most influential professional investors will join together to meet and network with international speakers - in order to debate and discuss the latest investment strategies in equities and fixed income.

Participation is by strict invitation only.

TO RESERVE YOUR FREE SPACE,
PLEASE CONTACT OUR EVENTS DIRECTOR LAURA ALVAREZ:
info@eventcointernational.es

FUND MANAGERS PRESENTING



8.30 - 9

REGISTRATION



9 - 9.10

WELCOME SPEECH



9.10 - 9.25

GLOBAL ECONOMIC OUTLOOK & FORECASTS

Mike Gallagher, Chief Economist



9.30 - 10

MARKET NEUTRAL FOR UNCERTAIN TIMES

Steve Johnstone, Fund Manager



10.05 - 10.35

THE CASE FOR EUROPEAN EQUITIES

Emmanuel Chapuis, CFA, Co-Head of Fundamental Equities



10.40 - 10.55

COFFEE BREAK



11.00 - 11.30

FIXED INCOME STRATEGY: FORGET ABOUT THE RISK-FREE CARRY AND FOCUS ON THE PREMIUM!

Miaud Minuit, Head of Fixed Income



11.35 - 12.05

EMERGING MARKET FIXED INCOME: FLEXIBLE OPPORTUNITIES TO THE CORE

Kathy Collins, Portfolio Manager



12.10 - 12.40

FUND MANAGER PANEL DEBATE



12.45 - 1.45

LUNCH

