Our members are a part of a global network of more than 100,000 finance and investment professionals in more than 130 countries and territories. Our goal is to make a difference in the future of the profession at a local level.

ABOUT THE SOCIETY

CFA Society Romania promotes the highest ethical standards and professional excellence within the local investment community. CFA Society Romania is an association of local investment professionals, consisting of portfolio managers, security analysts, investment advisers, and other financial practitioners, that has served CFA® charterholders and CFA® Program candidates locally since 2000.

As a member of a truly global organization with a local focus, you can

• Network with peers worldwide and socialize with industry insiders.
• Be part of a collective global voice for protecting the interests of the profession.
• Stay abreast of relevant topics and trends that affect the industry in your market.
• Take advantage of continuing education opportunities and explore CFA Program scholarship opportunities.

FACTS AND FIGURES

<table>
<thead>
<tr>
<th>Main Figures as of 2015</th>
<th>CFA Society Romania</th>
</tr>
</thead>
<tbody>
<tr>
<td>Average Age</td>
<td>37</td>
</tr>
<tr>
<td>Average Years with the Charter</td>
<td>5</td>
</tr>
<tr>
<td>Average Years in Industry</td>
<td>12</td>
</tr>
</tbody>
</table>
As of 2015, CFA Society Romania gathered over 150 CFA Charterholders out of which more than 70% belong to the 31 – 40 age group.

The majority of the CFA Society Romania Charterholders have at least 2 years with the Charter translating into at least 6 years of relevant, investment decision making, experience within the financial industry.
CFA Society Romania Charterholders have at least 6 years of relevant experience within the financial industry.

Becoming a CFA Charterholder guarantees a level of knowledge and expertise that is in high demand on the employment market.
From Accountant to Trader, CFA Society Romania Charterholders have strategic roles in the functioning and management of different financial institutions with 14% of the Charterholders in Chief-Level Executive positions.

Among the primary investment practices, CFA Society Romania Charterholders are mainly active in Fixed Income, Equities, Private Equity, Real Estate and Structured Products.
Half of the CFA Society Romania Charterholders are involved in managing assets of over RON 250 millions.

CFA Society Romania Charterholders involved in asset management have a diverse asset base ranging from bank funds to private equity funds.
CFA Society Romania Charterholders are active in various areas of interest for the investment industry and contribute to the quality and improvement in critical aspects such as risk management practices, leadership, communication and SER.
While half of the CFA Society Romania Charterholders are neither buy side or sell side analysts, one third of the members execute buy side analysis by performing research and making recommendations about the perspectives of different investment opportunities to pension and mutual funds managers.

Through the jobs they perform, CFA Society Romania Charterholders have various profiles showing their level of performance and added value to the industry.
CFA Society Romania has the most balanced gender representation among all local CFA Societies with the highest percentage of female Charterholders.

CONTACT US

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