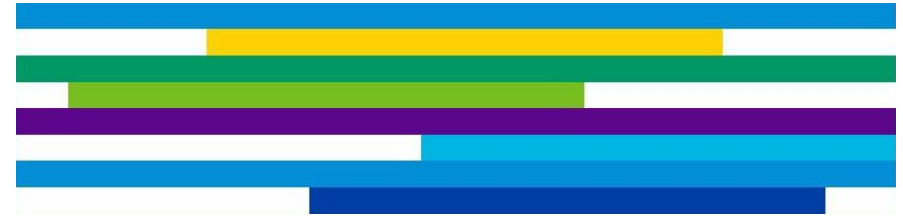


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16th Annual Economic Forecast Dinner

January 17, 2019
Sheraton Grand Seattle Hotel

Wine Generously Underwritten by



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UPCOMING EVENTS

**On Demographics, Growth and Investing:
When the Structural Collides with the Cyclical**
January 31, 2019 | The Rainier Club

Challenging Traditional Bonds
February 27, 2019 | The Rainier Club

2019 Research Challenge & Networking Event
February 27, 2019 | The Rainier Club

**Risk Adjusted Return in Today's
Fixed Income Environment**
February 27, 2019 | The Rainier Club

GOLD SPONSORS



We invite you to be fully present during this evening's presentations.

Kindly be advised that videotaping and photos are not allowed.

In the coming week, we promise to share with our guests the many exciting images captured this evening by our official event photographer on our website and social media accounts.

CFA SOCIETY SEATTLE 2018-2019 LEADERSHIP

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MISSION & VISION

Our mission is to advance our members' investment knowledge and careers by providing educational and networking opportunities, while promoting the CFA charter and investment ethics in the Puget Sound region.

Our vision is to establish a trusted community of knowledgeable investment experts in the Puget Sound region.

PRESIDENT'S WELCOME

Thank you for joining us at the Puget Sound regions premier event for the financial services community!

CFA Society Seattle proudly represents the Puget Sound Region with over 1,000 members and one of our primary objectives is to create a more vibrant, active and connected community of financial professionals. Now in its 16th year, the annual forecast dinner is among the largest gatherings for our profession and it is our sincere hope that the evening will not only provide you with new and interesting insights but that it will also serve as a forum to connect with colleagues and industry leaders from around the region.



On behalf of our members, the Board of Trustees, the dedicated staff, we would like to thank our sponsors for their generous support, and our committed volunteers for making this evening possible. Please take advantage of this opportunity to catch up with old colleagues and forge new relationships. Enjoy!

Phill Rogerson, CFA
President | CFA Society Seattle

TWEETING THE EVENT?

Be sure to include #CFASeattle



FORECAST DINNER TEAM

Nadjmat Abdoulhakime, CFA Kim Barlow Paul Bouchey, CFA
Giorah Bour, CFA Pam Cahill Victor Chung, CFA Amber Fowler, MPA
Thomas Garrett, CFA, CAIA Matt Griffith, CFA Jason Kirk, CFA
Jamelah Leddy, CFA Natalie Miller, CFA Lesa Sroufe, CFA
Puneet Thiara, CFA Annika Williams Jeremy Wise, CFA Nick Zeppa

EVENING PROGRAM

Registration Opens

Networking Reception

Welcome Remarks

Phill Rogerson, CFA | President, CFA Society Seattle

Presentations | Q & A

Jane Wells

Moderator | Award Winning Journalist

Erik Ristuben

Chief Investment Strategist | Russell Investments

Todd Jablonski, CFA

Chief Investment Officer | Principal Global Investors

An Evening with Michael Lewis

Closing Remarks

EVENT CHAIR WELCOME



Welcome to the 16th Annual Forecast Dinner. We are honored to present you with a distinguished panel of speakers this evening, moderated by Jane Wells from CNBC. First, our evening begins with market and economic commentary from two prominent local investors - Todd Jablonski, Chief Investment Officer for Principal Portfolio Strategies, and Erik Ristuben, Chief Investment Strategist for Russell Investments. This is the first time we have highlighted investment experts from the Puget Sound region, a tradition we hope to continue in future years.

Next, we welcome the inimitable Michael Lewis. Michael has given us a front-row seat to some of the most important events in the world of finance over the past thirty years. We hope you enjoy his unique perspective on our industry and our world.

This event would not be possible without the generous support of our sponsors, staff and volunteers. We thank you for your valuable contributions to this event and our members throughout the year.

Enjoy the evening!

Matthew Griffith, CFA | Past President, CFA Society Seattle

GUEST SPEAKERS



MICHAEL LEWIS

Michael Lewis has published many *New York Times* bestselling books on various subjects. His most recent works are *The Fifth Risk*, *The Undoing Project*, *Flash Boys*, and *The Big Short*. Mr. Lewis is a columnist for *Bloomberg View* and a contributing writer to *Audible*. He holds a bachelor's degree in art history from Princeton and a master's degree in economics from the London School of Economics. In 2009 he published *Home Game: An Accidental Guide to Fatherhood*, about his attempts to raise them.



ERIK RISTUBEN

Erik is the global chief investment strategist for Russell Investments where he manages the global Client Portfolio Manager team which works directly with clients on the implementation of investment strategies for their individual and institutional clients.



TODD JABLONSKI, CFA

Promoted to Chief Investment Officer for Principal Portfolio Strategies in 2018, Todd is responsible for investment management, product development, and risk management across the boutique. He joined Principal in 2010.



JANE WELLS | MODERATOR

An award-winning broadcast journalist with over 30 years' experience in the news media, Wells has won a Peabody and DuPont award for her part in KTTV's live coverage of the Rodney King trial, along with several local news Emmys. In 2000, she transitioned from a career in general news to covering business and the markets for CNBC. These days Jane remains a CNBC Special Correspondent, where she works on special on-air stories. She is also the reporter for CNBC.com's "Strange Success" franchise.