Becoming a CFA® charterholder

Demonstrate Your Mastery of Investment Analysis and Decision-Making Skills

» Exclusive CFA® Program training provider for CFA Society Singapore
» CFA Institute Approved Prep Provider
» Kaplan Financial and Kaplan Schweser – a compelling combination in CFA® Program training
» Schweser study materials – including our world-renowned SchweserNotes™
» Thousands of students have gone through our doors
» Voted Best Corporate Training Provider for Finance Management in 2017 & 2018*
» Voted Top 3 Best Private Institutes in Singapore (2013 to 2016)**

* JobsCentral Learning T.E.D. Awards 2017 & 2018
** AsiaOne People’s Choice Awards
Part of Kaplan Learning Institute, Kaplan Financial is one of Singapore’s leading providers of professional accounting and finance programmes, having trained thousands of students to date.

Kaplan Financial has been accorded a number of honours by our partners, demonstrating our commitment to achieving excellent standards of teaching and providing outstanding student support and learning facilities. Widely recognised as an institution with dedicated lecturers and a proven track record of exceptional pass rates, Kaplan Financial will equip you with the skills and confidence needed to shine in the challenging accounting and finance industry.

Why Kaplan Financial?

ACCREDITATIONS
ACCA Approved Learning Partner (ALP) – Student Tuition Platinum Status, Registered Learning Organisation (RLO) for Singapore CA Qualification (formerly known as Singapore QP) by the Singapore Accountancy Commission (SAC), Registered Tuition Provider for CPA Program by CPA Australia, Training provider for CAIA®, Exclusive CFA® training provider for CFA Society Singapore and Approved Prep Provider by CFA Institute.

EXTENSIVE
Well-established with a complete range of professional accounting and financial courses in Singapore, catering to all levels.

EXPERIENCE
To date, thousands of students have been through our doors. We have one of the largest accounting and finance lecturer teams, who bring with them an invaluable pool of experience which our students can readily tap on.

ACCESSIBILITY
Our centrally-located campuses at Wilkie Edge and PoMo facilitate your learning.

REPUTATION

Voted Top 3 Best Private Institutes in Singapore (2013 to 2016) by AsiaOne People’s Choice Awards.

About CFA Society Singapore

Founded in 1987, CFA Society Singapore is the first CFA chapter to be formed outside of North America and one of the most active societies of the CFA Institute, the not-for-profit global association of investment professionals that sets the standard for professional excellence and credentials. CFA Society Singapore is the 7th largest society globally with more than 3,500 members and organises about 100 events a year.

The mission of CFA Society Singapore is to lead the investment profession by promoting the highest standards of ethics, education and professional excellence for the ultimate benefit of society. This is implemented by member volunteers through the following 6 committees: Advocacy, Candidate Programmes, Career Development, Networking, Professional Development & University Outreach.

As an accredited Institute of Banking and Finance (IBF) training provider, CFA Society Singapore has developed various IBF accredited programmes for the investment management industry since 2009. In October 2016, CFA Society Singapore appointed Kaplan Learning Institute to be the exclusive education provider for CFA Singapore-IBF accredited programmes, live and online preparatory courses for the Chartered Financial Analyst® exams.

For more information, please visit www.cfasingapore.org or email info@cfasingapore.org.
If you’re interested in a career in banking and financial services, then earning the CFA® charter is your next step.

There are many benefits of earning the CFA® charter when you step into this industry of opportunities:

**Real-world Expertise**
Being a CFA® charterholder demonstrates your fluency with an advanced investment management and analysis curriculum that leverages current best practices and the experience of practitioners around the world to bridge real-world practices and theoretical knowledge.

**Industry Recognition**
Stand out in the competitive global industry and gain instant credibility with peers, clients and hiring managers who know the intelligence, hard work, and profound commitment it takes to earn the CFA® charter.

**Ethical Foundation**
Learn to apply ethical principles and gain a foothold in the skills needed to demonstrate a commitment to high standards of accountability and integrity that builds a trusted reputation.

**Join the Global Community of Professionals**
Join a vast professional network of more than 150,000 CFA® charterholders worldwide and gain unmatched career resources, important relationships, and lifelong insights.

**Qualification in Demand**
The Top 11 global employers of CFA® charterholders include **JPMorgan Chase, Bank of America, Merrill Lynch, UBS, RBC, HSBC, Wells Fargo, Credit Suisse, Morgan Stanley, Smith Barney, BlackRock** and **Citigroup**.
JOBS THAT CFA® PROGRAM PREPARES YOU FOR

You can enrol in the CFA® Program to begin earning the CFA® charter, one of the most respected and recognised investment management designations in the world.

The CFA® Program provides a strong foundation of advanced investment analysis and real-world portfolio management skills that will give you a career advantage. It also covers essential concepts and skills that you can apply at all stages of your career.

Completing the CFA® Program shows employers and clients you have mastered a broad range of practical portfolio management and advanced investment analysis skills.

Based on the top CFA® charterholders Occupation chart provided by CFA Institute, you will be able to identify the potential career paths you can pursue with the CFA® charter in the future.

These occupations were self-reported by CFA® charterholders to CFA Institute as of January 2016. The details were not verified by CFA Institute. The remaining 30% of the occupations not reflected in the chart are CFA® charterholders who do not fall into these listed professions. KLI reserves the right to vary this information should the circumstances so require.

<table>
<thead>
<tr>
<th>Occupation</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>Portfolio Manager</td>
<td>23%</td>
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<tr>
<td>Consultant</td>
<td>7%</td>
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<tr>
<td>Chief-Level Executive</td>
<td>7%</td>
</tr>
<tr>
<td>Risk Manager</td>
<td>6%</td>
</tr>
<tr>
<td>Financial Adviser</td>
<td>5%</td>
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<tr>
<td>Corporate Financial Analyst</td>
<td>5%</td>
</tr>
<tr>
<td>Relationship Manager</td>
<td>5%</td>
</tr>
<tr>
<td>Research Analyst</td>
<td>16%</td>
</tr>
</tbody>
</table>
You are required to complete the following criteria to earn the CFA® charterholder:

Entry Requirements and Related Experience

You will need to sign up as a CFA® candidate and enrol in the CFA® Program. To do so, you must meet the following criteria:

- **Academic Level:**
  - Bachelor’s (or equivalent) Degree, or be in the final year of your Bachelor’s Degree program.
  - You will have to complete your Bachelor’s Degree in order to register for the Level II exam, or
  - Have four years of professional work experience (does not have to be investment related), or
  - Combination of professional work experience and education that totals at least four years
  - Language Proficiency: Obtain grade C6 at GCE O Level English language or equivalent

- Be prepared to take the exams in English
- Have a valid international passport
- Meet the professional conduct admission criteria

Join CFA Institute as a regular member

CFA® charterholder

Enrolment and Exam Registration Fees

Earlier enrolment entitles you to greater savings when you register for your exam with CFA Institute. CFA Institute will not accept enrolments for the exam after the final deadline. Please note that these fees are paid directly to CFA Institute and not to Kaplan and are not included in our course fees.

<table>
<thead>
<tr>
<th>Level</th>
<th>Exam Date</th>
<th>One Time Program Enrollment (new candidates only)</th>
<th>Exam Registration Fee</th>
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<tr>
<td></td>
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<td>Early Bird</td>
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<tr>
<td>I</td>
<td>June/December</td>
<td>US$ 450</td>
<td>US$ 650</td>
</tr>
<tr>
<td>II</td>
<td>June</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>III</td>
<td>June</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

The one-time program enrolment fee and the exam registration fee are payable in US dollars only, and the fees are non-transferable and non-refundable.

The exam registration fee covers the cost of:

- The eBook (contains the complete curriculum you need to study)*
- Practice Exams
- Mock Exams

*You may purchase a print version of the curriculum (available for a non-refundable fee of US$150, plus any fees associated with shipping) at the same time you register for an exam, or later.


All the information above are extracted from CFA Institute and are accurate at time of print (April 2019). KLI reserves the right to vary this information should the circumstances so require.
In a survey done in June 2017, most candidates spent an average of 320 hours preparing for the exam, with Level III candidates reporting the most preparation time.

- For each exam level, you will need to plan for at least 6 months of preparation.
- You will need to complete the 3 levels of exams sequentially.
- Most successful candidates take an average of 4 years to complete the program.

### Level I Exam
- Consist of basic knowledge and comprehension questions focused on investment tools; some questions will require analysis. It also tests candidates' knowledge of the ethical and professional standards.

### Level II Exam
- Emphasize more complex analysis, along with a focus on valuing assets. It also tests how candidates apply the ethical and professional standards to situations analysts face.

### Level III Exam
- Require synthesis of all the concepts and analytical methods in a variety of applications for effective portfolio management and wealth planning. It also tests how candidates apply the ethical and professional standards in a portfolio management and compliance context.

#### Exam Type
- Level I: 240 multiple choice questions for all topics
- Level II: 120 items (20 vignettes with 6 items each)
- Level III: Constructed response (essay) questions (usually between 8 and 12 questions, each with subparts)
- 10-item set questions

#### Topics Covered
- **Level I**
  - Alternative Investments and Derivatives
  - Corporate Finance
  - Economics
  - Equity Investments
  - Ethical and Professional Standards
  - Financial Reporting and Analysis
  - Fixed Income Investments
  - Portfolio Management
  - Quantitative Methods

- **Level II**
  - Alternative Investments and Derivatives
  - Corporate Finance
  - Economics
  - Equity Investments
  - Ethical and Professional Standards
  - Financial Reporting and Analysis
  - Fixed Income Investments
  - Portfolio Management
  - Quantitative Methods

- **Level III**
  - Alternative Investments
  - Applications of Derivatives
  - Asset Allocation
  - Behavioral Finance
  - Capital Market Expectations and Economics
  - Equity Portfolio Management
  - Ethics
  - Fixed Income
  - Global Investment Performance Standards
  - Institutional Portfolio Management
  - Monitoring and Rebalancing
  - Performance Evaluation
  - Private Wealth
  - Risk Management
  - Trading

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*All the information above are extracted from the CFA June 2017 exam candidates survey and are accurate at time of print (April 2019). KLI reserves the right to vary this information should the circumstances so require.*
WHY SHOULD KAPLAN BE YOUR PREFERRED CHOICE?

With our extensive experience and accreditations, we are committed to providing high quality tuition and learning experience support for students in their journey to CFA® charterholder:

**Exclusive Training Provider for CFA Society Singapore**

CFA Society Singapore, a member of CFA Institute, has appointed Kaplan Learning Institute as the exclusive training provider for Chartered Financial Analyst® (CFA) examination preparation including CFA Singapore programmes accredited under the Institute of Banking & Finance Standards Training Scheme (IBF-STS) that endorses individuals for their professional excellence, integrity and commitment to the financial scene.

Under IBF-STS, eligible students can obtain funding assistance to defray considerable direct training costs when they pursue these internationally-benchmarked and highly recognised certification programmes.

**Approved Prep Provider by CFA Institute**

As an Approved Prep Provider by CFA Institute, we stay current on candidate trends and operational changes for CFA Institute programmes. We are compliant with the high standards of communication with regards to the supplemental role of prep provider products in CFA® candidate exam preparation.

**Kaplan Schweser Study Materials**

We are the official distributor in Singapore for Schweser, a leading global provider of educational tools and products for financial advanced designations.

Together we offer a choice of study packages to suit your face-to-face classroom lessons or self-study needs for your upcoming CFA® exam.
Our comprehensive learning strategy, The Kaplan Way, employs a three-phase learning strategy to support your CFA® study plan. It is one of the most effective and comprehensive study packages in the industry.

**Prepare**

**Education Course**  
(Level I, II and III)  
Classroom and Scholeser Study Materials

Our education course is designed to help you build the core knowledge and support your CFA® exam preparation.

Combined with quality Schweser study materials, the course includes workings and examples to help you develop clear and thorough understanding of the key topics, CFA Institute-prescribed Learning Outcomes Statements (LOS) and ultimately focus on the knowledge you need for the exam.

To accommodate your study plan around your work, family and other important commitments, we offer part-time lessons which are spread evenly over the months leading to exam day.

**Course Materials**
- Schweser Essential (Core) Package
- Schweser Weekly Live Online Class

**Practice**

**Revision Course**  
(Level I, II and III)  
Classroom and Study Materials

Our revision course is aimed at helping you discover the key subject areas and deep-dive into more challenging concepts which are usually tested during exams.

The course also includes practice questions for you to revise and be more confident on the day of the exam. You will also be able to:
- Identify topics you are weak in
- Crystallise your understanding of all the tested topics
- Improve your skills in answering application questions during examinations

**Course Materials**
- Kaplan Revision Mindmap Book
- Kaplan Revision Question Bank

**Perform**

**Live CFA® Mock Exam / Schweser Online Mock Exam**  
Time: 6-hour Exam for each level (two 3-hour sessions)

Passing the CFA® exam is no easy feat. This is your final stage in assessing how prepared you are for the exam. Our mock exams can help bolster your confidence and test your mastery of the CFA® Program curriculum.

**Live CFA® Mock Exam**

We provide a live mock exam session which includes an invigilator, exam questions and exam rules to simulate an actual CFA® exam. After this mock exam, answers and a 10-hour online tutorial on the practice questions will be provided.

**Schweser Online Mock Exam**

Alternatively, you can take a live mock session anywhere, anytime. You are also able to view explanations to answers, check your score compared to those of other candidates, and drill deeper into each question with our Mock Exam Tutorial.

**Course Materials**
- Mock Papers for Live CFA® Mock Exam or  
- Online Schweser Mock Exam
About the Institute of Banking and Finance Singapore

The Institute of Banking and Finance Singapore (IBF) was established in 1974 as a not-for-profit industry association to foster and develop the professional competencies of the financial sector. IBF represents the interests of close to 200 member financial institutions covering banks, insurance companies, securities brokerages and asset management firms.

In partnership with the financial industry and training providers, IBF is dedicated to empowering practitioners with capabilities to support the growth of the Asian financial industry and to promote the Asian standard of excellence for practitioners in finance.

Working hand-in-hand with the individual practitioner and industry, IBF aims to elevate individual competency whilst raising industry standards.

About the IBF Standards

The IBF Standards represents a set of competency standards developed by the industry, for the industry. It provides a practice-oriented development roadmap for financial sector practitioners to attain the necessary training to excel in their respective job roles. Covering 12 industry segments spanning more than 50 specialisations, the IBF Standards offers a comprehensive suite of accredited training and assessment programmes to guide a financial sector practitioner from licensing examinations on through to professional certification across 3-levels: IBF Qualified (for new entrants); IBF Advanced (for senior practitioners and specialists); IBF Fellows (for industry veterans).

Benefits of attending an IBF Accredited Training Programme

Job Relevant Skills
IBF accredited programmes are designed to equip finance practitioners with competencies needed for their jobs. Such programmes are aligned with the IBF Standards, which are developed in close consultation with industry.

Mark of Quality
IBF accredited programmes have a training and assessment component, and are subject to an independent and rigorous review by the IBF to ensure that the training institution and programmes meet industry standards.

Industry Recognition
Individuals who successfully complete an IBF accredited programme and meet the relevant criteria may apply for IBF Certification.

About IBF Certification for Level 1 Programmes
A practitioner who successfully completes an IBF Level 1 Programme will be conferred the IBF Qualified (IBFQ) certification status. T&Cs apply. Find out more about IBF certification and its benefits on bit.ly/whybeibfcertified

About IBF Certification for Level 2 and/or 3 Programmes
A practitioner who successfully completes an IBF Level 2 and/or 3 Programme with at least 3 years of relevant experience will be conferred the IBF Advanced (IBFA) certification status. T&Cs apply. Find out more about IBF certification and its benefits on bit.ly/whybeibfcertified

IBF Standards Training Scheme (IBF-STS)
This programme has been accredited under the IBF Standards, and is eligible for funding under the IBF Standards Training Scheme (IBF-STS), subject to all eligibility criteria being met. Candidates are advised to assess the suitability of the programme and its relevance to their business activities or job roles.
# PROGRAMME SYNOPSIS

This programme equips participants with broad-base capabilities and foundational competencies to undertake new roles. This involves developing in-depth industry and functional knowledge of investment products, in order to provide qualitative and quantitative reporting to investors, thus assisting them to make investment choices.

**MODULES**

- Alternative Investments Product Knowledge
- Derivatives Product Knowledge
- Hedge Fund Product Knowledge
- Fixed Income Product Knowledge
- Private Equity Product Knowledge
- Real Estate Product Knowledge
- Venture Capital Product Knowledge
- Equity Product Knowledge
- Business Analysis
- Economic Analysis
- Industry and Sector Analysis
- Financial Services Industry Acumen
- Company Analysis
- Equity Valuation
- Fixed Income Valuation
- Derivatives Valuation
- Regulatory Compliance

# KEY LEARNING OBJECTIVES

- Demonstrate knowledge of the various investments products
- Understand key microeconomic topics
- Conduct research on current condition and future prospects of a given sector of the economy
- Understand general principles of the financial services industry
- Evaluate financial health of companies through financial reports (i.e. income, cash flow, etc.)

# WHO SHOULD ATTEND

- Entry-level hires and professionals with up to 3 years’ experience in fund management.
- Professionals with non-financial background seeking entry into the financial services industry

# COURSE DELIVERY SUPPORT

- 14 sessions of classroom-led instructions
- Schweser Study Materials
- Assessment

- 19 sessions of classroom-led instructions
- Schweser Study Materials
- Assessment

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*For CFA Singapore Level 1 Preparatory Programme (IBF Level 1), total contact hours registered with CPE is 90 hours.*
### REFERENCED TO CFA LEVEL 2

#### PROGRAMME SYNOPSIS
This programme helps participants acquire applied knowledge and complex analytical skills, which are internationally-accepted valuation methodology and techniques for specialists or leadership functions. This helps to provide investors with the most accurate value estimation, projection and investment recommendation for the chosen investment product.

#### KEY LEARNING OBJECTIVES
- Conduct economic, industry, and sectoral research
- Perform pro forma analysis to determine value of investment products
- Valuate investment price based on historical and pro forma data
- Provide research-driven investment recommendations
- Acquire and apply financial services industry product and knowledge
- Comply with financial services industry legislations, regulations, and industry codes of practices

#### WHO SHOULD ATTEND
- Professionals such as Investment Advisors with at least 3 years of fund management experience
- Participants who have completed CFA Singapore Fund Management Programme (IBF Level 1) or show proof of competency at Level 1 seeking entry into the financial services industry

#### COURSE DELIVERY SUPPORT
- 9 sessions of classroom-led instructions
- Schweser Study Materials
- Assessment

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### REFERENCED TO CFA LEVEL 3

#### PROGRAMME SYNOPSIS
This programme helps participants to demonstrate professional mastery and exemplifies through leaderships and commitment to industry. This involves making decisions about investment mix and policy that are aligned with defined investment objectives, risk appetite and asset allocation guidelines of the chosen portfolio based on specific client requirements, whilst complying with regulations and industry codes of conduct.

#### KEY LEARNING OBJECTIVES
- Formulate portfolio strategy
- Allocate asset based on portfolio strategy
- Manage portfolio to achieve objectives
- Identify, report, and mitigate portfolio risks
- Identify specific portfolio performance factors
- Apply attribution analysis methods such as Multi-Factor, Style, and Return Decomposition Analysis

#### WHO SHOULD ATTEND
- Professionals such as Investment Advisors with at least 3 years of fund management experience
- Participants who have completed CFA Singapore Fund Management Programme (IBF Level 1) or show proof of competency at Level 1

#### COURSE DELIVERY SUPPORT
- 9 sessions of classroom-led instructions
- Schweser Study Materials
- Assessment

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### CFA Singapore Research Programme (IBF Level 2/3)

#### MODULES
- Equity Valuation
- Private Equity Valuation
- Fixed Income Valuation
- Derivatives Valuation

### CFA Singapore Level 2 Preparatory Programme* (IBF Level 2/3)

#### MODULES
- Equities Valuation
- Private Equity Valuation
- Fixed Income Valuation
- Derivatives Valuation
- Economics
- Portfolio Management
- Corporate Finance
- Financial Reporting & Analysis
- Quantitative Methods
- Ethical and Professional Standards

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### CFA Singapore Portfolio Management Programme (IBF Level 2/3)

#### MODULES
- Equity Portfolio Management
- Fixed Income Portfolio Management
- Alternative Investment Portfolio Management
- Derivatives Portfolio Management
- Attribution Analysis
- Portfolio Risk Management

### CFA Singapore Level 3 Preparatory Programme*** (IBF Level 2/3)

#### MODULES
- Equities Portfolio Management
- Fixed Income Portfolio Management
- Alternative Investment Portfolio Management
- Derivatives Portfolio Management
- Attribution Analysis
- Portfolio Risk Management
- Behavioral Analysis
- Portfolio Risk Management
- Corporate Finance
- Private Wealth
- Institutional Portfolio Management
- Asset Allocation
- Global Investment Performance Standards
- Ethical and Professional Standards
- Economics
- Trading
- Monitoring and Rebalancing

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**For CFA Singapore Level 2 Preparatory Programme (IBF Level 2/3), total contact hours registered with CPE is 90 hours.

***For CFA Singapore Level 3 Preparatory Programme (IBF Level 2/3), total contact hours registered with CPE is 90 hours.
## ABOUT THE COURSES

<table>
<thead>
<tr>
<th>Preparatory Course for Chartered Financial Analyst® (CFA®) Examination</th>
<th>IBF-Accredited CFA Singapore Programmes</th>
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<tbody>
<tr>
<td>Level 1, 2, 3</td>
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<tr>
<td>CFA Singapore Level 1 Preparatory Programme (IBF Level 1)</td>
<td>CFA Singapore Fund Management Programme (IBF Level 1)</td>
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<td>CFA Singapore Level 2 Preparatory Programme (IBF Level 2/3)</td>
<td>CFA Singapore Research Programme (IBF Level 2/3)</td>
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<tr>
<td>CFA Singapore Level 3 Preparatory Programme (IBF Level 2/3)</td>
<td>CFA Singapore Portfolio Management Programme (IBF Level 2/3)</td>
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</tbody>
</table>

### PREPARE

- Education Course Classroom Sessions
  - Level 1, 2, 3
- Schweser Essential (Core) Package
- Schweser Online Videos
- Weekly Live Online Class
- Instructor Link
- Lecture Notes

- Schweser Essential (Core) Package
- Schweser Online Videos
- Weekly Live Online Class
- Instructor Link
- Lecture Notes

### PRACTICE

- Revision Course Classroom Sessions
  - Level 1 - 21 hours
  - Level 2 - 21 hours
  - Level 3 - 18 hours
- Mind Map
- Question Bank

### PERFORM

- Live Mock Exam or Schweser Online Mock Exam

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<table>
<thead>
<tr>
<th>Schweser Essential (Core) Package</th>
<th>Schweser Online Videos</th>
<th>Weekly Live Online Class</th>
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<tr>
<th>Mind Map</th>
<th>Question Bank</th>
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What is the IBF Standards Training Scheme?
The IBF Standards Training Scheme (“IBF-STS”) provides funding for training and assessment programmes accredited under the IBF Standards.

Eligibility Criteria
Applicants must:
- Be a Singaporean or a Singapore PR (Permanent Resident), physically based in Singapore
  - Either self-paid, or company-sponsored
- Successfully complete the training programme (including passing all relevant assessments and examinations), with at least 75% of class attended

Eligible Participants
This scheme is eligible for company-sponsored or non-company sponsored participants who are Singapore Citizens or Singapore Permanent Residents, physically based in Singapore, and who have successfully completed an IBF-STS accredited programme.

IBF-STS Accredited Training Providers will submit claims for Non Company-Sponsored participants upon programme completion.

Funding Quantum
IBF-STS provides **70% funding** for direct training costs subject to a cap of S$7,000 per candidate per programme subject to all eligibility criteria being met.

With effect from 1 July 2016, **Singapore Citizens aged 40 years old and above are eligible for 90% co-funding of direct training costs**, subject to a cap of S$7,000 per participant per programme. Singapore Permanent Residents will continue to be eligible for 70% co-funding of direct training costs for IBF-STS programmes.

For more information on IBF-STS, please visit www.ibf.org.sg
As a student of the CFA Singapore – IBF Accredited programmes, you gain access to Kaplan Schweser study materials under the Schweser Essential (Core) Package to help you prepare for your assessments. Kaplan Schweser study materials are renowned for helping CFA candidates in their preparation for their CFA examinations, and the products in the Schweser Essential (Core) Package includes exams preparation tools relevant to students of the IBF-CFA Singapore accredited programmes. The Package contains the following:

**SchweserNotes™**
A favorite among CFA candidates for nearly 30 years, SchweserNotes™ is a key component as you prepare for the CFA exam and the core element to our Study Program. Make the most of your study time with clear, exam-focused study notes and examples that cover every Learning Outcome Statement (LOS) in the most effective manner possible.

**Schweser’s QuickSheet**
This compact study tool summarises key formulas, definitions, and concepts.

**Practice Exams**
With 4 practice exams in total, coming in 2 books, these carefully crafted tests will introduce you to the format you’ll face and encourage the fortitude you’ll confidently summon to get the results you’ve trained for.

**Checkpoint Exams**
You will be prompted to take three Checkpoint Exams as you work your way through the Study Program. These checkpoint questions mimic the difficulty and format of the actual CFA exam. Performance reports identify how well you understand the topics that have been covered and highlight weak areas where more review is needed.

**SchweserPro™ QBank**
After reading the SchweserNotes™, you can put what you’ve learned to practice with the QBank. Focus your attention where you need it the most and review critical concepts. The features include:

- **Adaptive and personalised technology** - Question difficulty adapts to your level of proficiency on a given topic, testing the limit of your knowledge and keeping you motivated as you move through the content.
- **Study on the go** with the Kaplan Schweser app. It’s easy to fit in practice questions during your commute, lunch break, or between classes with the SchweserPro™ QBank at your fingertips.
- **QBank quizzes are integrated with SchweserNotes™** to optimize retention of what you just learned in the books.
- **Performance Metrics** track your activity and exam preparedness by providing a breakdown of your quiz score, average time spent on each question, and your performance compared to other candidates.

**Topic Assessments**
Topic-level assessments are designed to identify your level of mastery and provide direction for any necessary remediation. Topic Assessments can be taken within your SchweserNotes™ books or online.

**Schweser Weekly Live Online Class**
There is no better way to ensure content retention and instil exam confidence than by reinforcing your studies with Schweser Live Weekly Classes online. Should your work or other commitments affect your classroom attendance, our 15-week block of Online Classes led by CFA® charterholders can help you cover the same material at the same pace and frequency as our classroom sessions. It includes:

- Video Lectures which are designed to be viewed prior to the Weekly Classes, covering every LOS.
- Archived sessions for you to review at your own pace.
- Two-volume set of Weekly Class Workbooks containing material, examples, and questions to support your live instruction.
With an experienced pool of lecturers, we believe in continuously inspiring and helping CFA® Program candidates on every step of their CFA® Program exam journey.

**Richa Gupta**  
**CFA, PGBA (Finance & Information System), B.E. (Electronics and Communication)**
- Chartered Financial Analyst® (CFA®) Program.  
- Always focused on getting students to understand fundamental concepts and apply them during examinations.  
- Awarded scholarships for Level III CFA Program by CFA Society Singapore.  
- Held distinctions in both PGBA in Finance & Information Systems and Bachelor of Engineering in Electronics & Communication.  
- 10 years of teaching experience in the area of finance and the Subject Matter Expert (Finance) for diploma programmes at Kaplan in Singapore.  
- In her overseas assignments, she taught Portfolio Management and Asset Allocation to MBA students at the Indian Institute of Planning and Management (IIPM) for their Wealth Management Programme.  
- Previously conducted Banking, Investment Analysis and Portfolio Management and other finance modules at various universities such as University of Essex (UK) and Murdoch University (Australia).  
- Previously conducted lectures for the Financial Management module in the foundation programme leading to the professional programme of the Singapore Qualification Programme (QP) and the revision course for the Financial Strategy (F3) for the Chartered Institute of Management Accounting (CIMA).

**Elizabeth Ng**  
**CFA®, CA (Singapore) and ACTS**
- Chartered Financial Analyst® (CFA®) Program.  
- Over 20 years of professional experience in Financial and Management Accounting, Investment Management, and Treasury and Risk Management in public and private sector organisations.  
- Also holds the Chartered Accountant of Singapore and Advanced Certificate in Training and Assessment (ACTS) designations.  
- Firm believer in helping her students learn and grow both as an individual and team member in their class.

**Justin Ong**  
**CFA®, FRM, CA (Malaysia) and BTRM**
- Over the past 10 years, he helped more than 30 leading banking and capital market institutions worldwide.  
- Conducted various training workshops in the areas of Basel regulation, corporate finance, financial risk management, capital market, financial products valuation & pricing.  
- Serves as a Board member of CFA Society of Malaysia.

**David Meow**  
**CFA®, LLM, FRM, CFE, CA (Malaysia), CFP**
- Financial Risk Manager (FRM) holder, Chartered Financial Analyst® (CFA) holder and qualified as a Chartered Accountant (Malaysia).  
- More than 26 years of experience in areas including financial risk management, business valuation, financial markets, and financial reporting.  
- Board Member of CFA Malaysia.

**Lee Chia Yih**  
**CFA®, FRM, CAIA, MBA**