

Dear Valued Member

As we move closer to the end of 2019, we reflect on the Society's accomplishments, celebrating its achievements and continued growth. This is without a doubt attributed to the involvement of our members, the incredible contributions made by our volunteers, the collaborative efforts with our stakeholders and the support of CFA Institute. We have come a long way over the past 18 years and we have much to be proud of.

We encourage you to view the Annual Stakeholder Report 2018/2019 which showcases our accomplishments.

[View here](#)

CFA Society South Africa would also like to take the opportunity to acknowledge CFA charterholders who have and continue to make a difference in their community.

**2019 CFA CHARTERHOLDER RECOGNITION**



**Allan Gray  
(1938-2019)**

In recognition of one of the first CFA charterholders in South Africa, who was awarded his charter in 1969

**Andrew Canter, CFA**

Celebrating 30 years as a CFA charterholder and continues to Measure Up

**Nigel Suliaman, CFA**

Awarded the *Long Service Volunteer Award* 2010-2019

**Franita Neuville, CFA**

Awarded *2019 Volunteer of the Year Award*

**LET'S MEASURE UP IN AFRICA**

CFA Society South Africa is proud to be part of the first ever Africa-focused publication from the CFA Institute Research Foundation, *African Capital Markets Brief*, in collaboration with other local CFA societies; Nigeria, Mauritius, and Ghana, pre-society Zimbabwe, and the African Securities Exchanges Association (ASEA). The brief explores the economic and investment landscape of 10 different markets across Africa and provides authoritative insights and analysis for current and prospective investors in African capital markets. [Download the brief](#)

In addition, *Connexions*, CFA Institute's online Society communication platform features Africa in the latest edition [Read more](#)



## PAST PROGRAMME & NETWORKING EVENTS

### *finweek* Collective Insight Round Table Discussion IV in collaboration with ABSIP

5th November - Johannesburg & Cape Town



### New CFA charterholder Recognition Event

6th November - Cape Town



### New CFA charterholder Recognition Event

13th November - Johannesburg



### CFA Society South Africa Volunteer Recognition Event

20th November - Johannesburg



Franita Neuville, CFA awarded 2019 *Volunteer of The Year*

## UPCOMING EVENTS WEDNESDAY WEBINAR @ 1

Join us for our month-end webinar on the **29th of January 2020** with **Sawa Nakagawa**, Founder & Partner at Three Arrows Impact who will provide insight on ***Measuring impact - the cornerstone of impact investing***

**29 January 2020**

**Time: 1pm**

(Registration opens 30 minutes before)

[Register here](#)

### CFA Society South Africa Bay to Bay Road Race

**CFA Society South Africa and Top Form Athletics Club** proudly present the **30km, 15km road race and 5km fun run**. Take part and let's shape a future - fit investment industry

**19 January 2020**

Camps Bay, Cape Town

**Registrations close 8 December 2019**

[Register Now!](#)

### S&P Dow Jones Indices Event

Members are invited to a presentation; ***Diversified thinking starts at home.***

S&P Dow Jones Indices and leading industry practitioners will explore how investors can use a full spectrum of passive solutions to their advantage to address market highs and lows in years to come.

**11th February  
Melrose Arch, Johannesburg**  
CE credits: 4

**13th February,  
Southern Sun Newlands, Cape Town**  
CE credits: 3

[Register here](#)

## SAVE THE DATE

### *finweek* Collective Insight Round Table Discussion in collaboration with ABSIP

Join us for the first discussion of 2020 ***Trade-the effect on local companies.***

**16 February 2020  
Johannesburg and Cape Town**

### **Fixed Income - foreign flows Masterclass in collaboration with Actuarial Society of South Africa (ASSA)**

Join us for a presentation with Petrus Bosman, CFA - Avior Head of Derivatives and Fixed Income and Warrick Erlank- Avior Quantitative Analyst.

**3 February 2020**

**Cape Town**

### **73rd CFA Institute Global Annual Investment Conference**

*Thriving in Today's Connected Market*

**17-20 May 2020**

**Georgia, World Congress Centre, Atlanta**

[Register here](#)

Receive the best rate of \$995, use the society discount code **SOCIETY20** before 31 March 2020

### **2020 CFA Society South Africa Annual Investment Conference**

**23 July 2020, Cape Town**

**Early bird registrations open March 2020**

## FPI APPROVED ONLINE CONTENT

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Watch insightful content updated monthly; December feature; A goals-based approach to individual savings with **John Anderson**

To view [register here](#)

For further information and enquiries contact Linda Hawkins, CFA Society South Africa Executive Officer

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