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Dear Valued Member

As we move closer to the end of the year we reflect on the Society's achievements, celebrating its successes and continued growth. The Society's success is attributed to the support of our members, the incredible contributions made by our volunteers, the collaborative efforts with our stakeholders, and the CFA Institute. We encourage you to view the Annual Stakeholder Report 2017/2018 which showcases our accomplishments, [click here](#)

This month CFA Society South Africa bid farewell to an outstanding board member and founder of the local society, Arthur Thompson, CFA. Arthur has served on the board for 18 years and is a true testament to a volunteer, mentor and peer. We wish Arthur the very best. We also welcome Jan Daan van Wyk, CFA who has recently been appointed as a board member. We look forward to his continued passion, commitment and dedication, as demonstrated in his recent accolade; CFA Society South Africa *Measuring Up*, 2018 Volunteer of the Year Award.

LET'S MEASURE UP IN 2019!

On the 22nd of October 2018, CFA Society South Africa hosted a CFA Institute Future of Finance workshop led by Paul Smith, President and CEO of CFA Institute. Under his leadership, CFA Institute has embarked on a multi-year research project and strategic focus under the banner of "Future of Finance". Fifty senior industry professionals came together to evaluate the state of the finance and investment industry in South Africa, discussed what the desired future state – specifically for South Africa – should look like, and what actions could be taken to move from the current status quo to the desired future state.

A workbook of action plans has been compiled, ["Let's Measure Up in 2019"](#) and is an aggregated, summarised outcome of the combined inputs of all workshop attendees. Action items are grouped under four Future of Finance topics and the action plan workbook. Contact Linda Hawkins, Executive Officer, linda@cfa.ac.za if you would like to get involved with Let's Measure Up in 2019.

CFA Society South Africa encourages all members to consider action; that they can take personally, action they can get their firm to take, and action they believe should be taken collectively by industry. Four workgroups have been proposed, and will be constituted during the second half of January 2019 and expected to convene in February. We look forward to your participation at these workshops.

CONFERENCE SPEAKER OPPORTUNITY

CFA Society South Africa will host its annual investment conference in Johannesburg on the 25th of July 2019. The theme of the conference is Disruption in Africa and we will consider how to adapt and benefit from changing trends. As a Society we are delighted to announce that we will be opening the floor to select a number of our members to form part of a prominent conference speaker line-up. The speaker opportunity will be an hour slot which will include a presentation as well as a question and answer session. If you are interested in participating [click here](#)



NEWSLETTER

Dec 2018

CAREER SERVICES UPDATE PAST EVENTS

New CFA charterholder Recognition Event

6th of November 2018,
Johannesburg

13th of November 2018, Cape
Town



Annual General Meeting of Members and Volunteer Recognition Awards

21st of November 2018,
Johannesburg

If you would like to view the live

UPCOMING EVENTS SAVE THE DATE

S&P Dow Jones Indices Presentation

Member invite

12th of February 2019, JSE
Johannesburg

Annual Forecast Dinner Member invite

19th of February 2019

Rand Business Club,
Johannesburg

Africa in the new global order

Presenter Ronak Gopaldas
explores how changing geo -
political dynamics are shaping the
continent's prospects

11th of February 2019, Cape Town

13th of February 2019,
Johannesburg

72nd CFA Institute Annual Global Investment Conference

12th to 15th of May 2019, London

Society members get the best
possible rate £750

Use the code SOCIETY19 before
the 31st March 2019 to receive
your discount

CFA Society South Africa Annual Investment Conference

Disruption in Africa

25th of July 2019

Country Club
Johannesburg, Auckland
Park

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