



Dear Valued Member

The 2019 CFA Society South Africa Annual Investment Conference, **Disruption in Africa** is only weeks away. Join us for what promises to be an insightful day with diverse themes and topics;

Welcome address - **The Importance of Africa, South Africa and CFA Institute's investment in the continent** by **Gary Baker**, CFA - Managing Director, EMEA CFA Institute.

**Disruption in the European fixed income markets** - **Felicity Percy**, Head of strategy in the European Fixed Income team, Blackrock; and **David Curtin**, Senior Portfolio Manager within BlackRock's Sterling Fundamental Fixed income team focusing on macro strategies.

**Straight from the horses' mouth - A compelling conversation between the "Whistleblower" vs the "Bank Trader violator".**  
- **Wendy Addison**, CEO SpeakOut, SpeakUp Ltd and whistle-blower for Leisurenent, "South Africa's Enron" and **Kweku Adoboli**, Former Trader, UBS Global Synthetic Equities.

**Panel Discussion**

*"Pension Fund Investment in Africa – a Conundrum for Asset Allocation Strategies"*

**The Future of Investment Management** - **Dr Ronald Kahn**, Managing director Global head of scientific equity research, Blackrock.

**Africa: Unpacking its past; Predicting its future** - **Glenn Silverman**, CFA, CEO, GS Investment Services.

**Classic Debate:**

**Prescribed Assets: Conscious Capitalism or Central Control?**

Motion – *"This house believes that the unique societal challenges South Africa faces can effectively be addressed through a Prescribed Assets investments regime"*.

Plus, earn valuable CPD points - [Register Now](#)

**LET'S MEASURE UP**

In support of CFA Institute's global brand campaign, *Let's Measure Up*, CFA Society South Africa has embarked on a 4-month long campaign to increase the brand awareness of the society and the importance of the CFA designation in the local market. A variety of mediums are being used to emphasise the following themes:

- **Why you should become a CFA charterholder?**
- **Why become a member of CFA Society South Africa?**
- and equally as important, **Why you should employ a CFA charterholder?**



Support the campaign and stand a chance to win a complimentary pass to the CFA Society South Africa Annual Investment Conference.

Follow and interact with us on our social platforms and you could be randomly selected to win. Competition ends **15 July 2019**.



CFA Society South Africa



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cfasouthafrica

## NEWSLETTER

July 2019

### PAST EVENTS

#### **SADC Regional Africa Outreach – Programme Speaker Event**

#### **Ronak Gopaldas presenting - Africa in the new Global Order**

4th June 2019, Zambia



5th June 2019, Zimbabwe



10th June 2019, Botswana



#### **S&P Dow Jones Indices ESG Event - Index trends in the "not so passive space"**

18th June 2019, Cape Town and 19th June 2019, Johannesburg

### CPD PROGRAMME EVENTS

#### **CFA SOCIETY SOUTH AFRICA ANNUAL INVESTMENT CONFERENCE**

#### **Disruption in Africa**

**25 July 2019**, The Maslow Hotel, Sandton, Johannesburg  
**Time:** 9am – 5pm

A CPD Programme Event covering:

- Ethics & Practice Standards - 1 CPD point
- Knowledge - 5 CPD points

**Total of 6 CPD Points**

[Register here](#)

#### **VALUATIONS & PORTFOLIO CONSTRUCTION MASTERCLASS WITH DR RONALD KAHN**

Business Models and Strategies for a more forward-thinking Industry.

**26 July 2019**, The Maslow Hotel, Sandton, Johannesburg  
**Time:** 9am – 12pm

**3 CPD Points (Investments)**

[Register Now](#) limited seats available

#### **COURAGEOUS CONVERSATION ETHICS "GROWTH-SHOP" WITH WENDY ADDISON**

Learn to be ethically courageous and adaptive as individuals, teams and organisations.

**26 July 2019**, The Maslow Hotel, Sandton, Johannesburg  
**Time:** 9am – 3pm

**3.5 CPD Points (Ethics & Practice Standards)**

[Register Now](#) limited seats available

### WEDNESDAY WEBINAR

Join us for our month-end webinar, on the **31st of July 2019** with **Nili Gilbert, CFA, CAIA – Co-Founder and Portfolio Manager of Matarin Capital** presenting **Patience Premium for Long-Term Investing in the stock markets: behavioural finance, factor-based/quantitative investing, and ESG (environmental, social and governance) issues.**

**Time:** 4pm (SAST)

(Registration opens an hour before)

[Register here](#)

### FPI APPROVED ONLINE CONTENT

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Watch insightful content updated monthly.

To view [register here](#)

### RENEW YOUR MEMBERSHIP

CFA Institute and CFA Society South Africa supports your career and professional development by bringing you educational resources, career events, networking opportunities, and more. Demonstrate your commitment to professional excellence.

[Renew Now](#)

### CONNECT



### **VENTURE CAPITAL MASTERCLASS**

The Masterclass will cover a broad range of Venture Capital related content, that will include both technical and practical lessons with **Grant Rock, LLB**, **Kiara Suttner, CA, CFA** and **Rob Heath** from HAVAIC.

**14 August 2019** – JSE, Sandton  
[Register Now](#)

**21 August 2019** – JSE, Cape Town  
[Register Now](#)

**1 CPD Point (Knowledge)**

Please update your details so we can keep you informed on events, presentations and more ...

[Update here](#)

For further information and enquiries contact Linda Hawkins, CFA Society South Africa Executive Officer

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