



CFA Society South Africa



NEWSLETTER

JULY 2020

Dear Valued Member

Your CFA Institute and Society 2020–2021 membership renewal is due. If you allow your membership to lapse, you will not be able to use the CFA® designation and will lose access to member benefits.

To support you through this time, the following adjustments have been made to the renewal process for the 2020–2021 membership year:

We look forward to your ongoing support as we continue to deliver value to our members.

- CFA Institute are waiving the five-year membership requirement of our professional leave policy so that all members not currently working full time in the industry as a result of the pandemic are eligible for reduced membership fees.
- CFA Institute have extended the renewal deadline to **31 August 2020**. Although the membership year ends on 30 June, you will still be able to access your member benefits through 31 August.
- CFA Institutes Continuing Education (CE) program is now called Professional Learning (PL), and to align the PL year with the membership year (rather than the calendar year), they have adjusted this PL year to run from 1 January 2019 to 30 June 2020.

Demonstrate your commitment to professional excellence [Renew your membership here](#)

CALL TO ACTION

Collective Insight invites you to submit your article for their next edition focusing on the topic; *measuring the value and impact of your investments*.

With South Africa in the throes of an economic crisis brought on by the Covid19 pandemic, there probably isn't a timelier debate. How well do we really understand the impact of our investments as a factor in stimulating an economic recovery and how could we potentially get more "bang for our buck"?

Collective Insight are requesting for articles between 800 and 1500 words. The Advisory Committee then selects those articles that they deem most appropriate for formulating the publication's narrative on the topic.

Authors whose articles are selected will be invited to discuss their articles at the virtual Collective Insight Roundtable discussion hosted by CFA Society South Africa and ABSIP.

Please submit your articles to Anne Cabot-Alletzhauser at cabota@forbes.com, please note that submissions are due **13th July**.

If you are unfamiliar with the types of articles that appear in Collective Insight, [please view here](#) the latest publication on "Disrupting the World of Financial Advice"

WEEKLY WEBINARS

South Africa – Outlook for the investment industry

CFA Society South Africa in collaboration with Ninety-One (Previously Investec Asset Management) invites you to a live webinar featuring **Hendrik du Toit**, Founder and CEO at Ninety One in conversation with **Nerina Visser, CFA**, President of CFA Society South Africa.

8 July 2020 at 11:00am
[Register Now](#)

Volatility in uncertain times

Join **Chris Bennett** Director, Index Investment Strategy - S&P Dow Jones Indices covering the following questions;

Where are markets today?

What is VIX?

What can volatility indicators tell us about the current environment?

How do market participants use volatility instruments?

CPD ONLINE CONTENT

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Watch insightful content updated weekly:

Mike Davies: The Climate Emergency and Its Relevance to African Investors (0.5 CPD points)

Ian Lessem: African tech enabled SMEs – the key to driving local economic recovery (0.5 CPD points)

PRI – Principles For Responsible Investment Series

An Introduction to Responsible Investment: Concepts, Tool and Resources, and Getting Started

Presented by **Nicole Martens**, Head of Africa & Middle East for the UN-supported Principles for Responsible Investment (PRI); **Shainal Sukha**, Managing Director at Sukha & Associates; and **Claire Rentzke, CFA** Chief investment officer at Sukha & Associates

15 July 2020 at 1pm
[Register Now](#)

22 July 2020 at 1pm
[Register Now](#)

Month-end Masterclass in collaboration with ASSA - Private Debt/Equity

Presented by **Malizole Mdelekeza, FIA**, Actuarial Science Lecturer at the University of Cape Town and Head of the ASSA Alternative Investments Committee, **Zeyn Ismail**, Head of Investment Team and Portfolio Manager at Stanlib Credit Alternatives and **Corneleo Keevy**, Head of Credit Risk Management at Ashburton Investments

29 July 2020 at 1pm
[Register Now](#)

CFA INSTITUTE WEBINAR

Race and Inclusion Now: An Investment Industry Call to Action

Join CFA Institute for a special online panel discussion that brings together two investment industry leaders — each of which have clear goals on race and inclusion for our industry — and an identity and diversity scholar and researcher who is an expert on how organizations can foster positive relationships across differences.

*With Machel Allen, CFA President and Chief Investment Officer Metis Global Partners; **Stephanie J. Creary** Assistant Professor of Management Wharton School of the University of Pennsylvania; **John W. Rogers, Jr.** Chairman, Co-CEO and Chief Investment Officer Ariel Investments; and **Lauren Foster**, Host Content Director, Professional Learning CFA Institute .*

2 July 2020 at 7pm SAST
[Register Now](#)

Sonia Gandhi, CFA: Ethical decision making (0.5 CPD points)

Rowan Williams-Short, CFA; Emlyn Flint and Craig Mac Arthur, CFA: Bond Attribution Masterclass

To view [click here](#)

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CFA Society South Africa



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For further information and enquiries contact Linda Hawkins, CFA Society South Africa Executive Officer
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