

LET'S
MEASURE UP.



CFA Society
South Africa
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Dear Valued Member

CFA Society South Africa is delighted to announce the recent CPD exemption that applies to, amongst others, CFA charterholders. The exemption allows for any CFA Institute Continuing Education (CE) verifiable activity as "extended CPD activities" provided that it is:

- Relevant to functions and role of the CFA charterholder
- Contributes to the skill, knowledge and expertise
- Address identified gaps in technical and generic knowledge and
- Adequately takes into account changing internal and external conditions relevant to financial services and financial products

Proof of your CFA Institute membership and completion of such "extended CPD activities" can be submitted for verifiable CPD hours in terms of FAIS CPD activities required for South African regulatory purposes. **Based on the new development CFA Institute will be issuing verification letters as an interim solution however, they are in the process of improving their CPD tools and the member experience. This will allow members to self-serve when it comes to printing CE certificates, verification letters and lists of their activities.**

[Click here](#) for more information

LOCAL CONFERENCE - A CPD PROGRAMME EVENT

Register now for the 2019 CFA Society South Africa Annual Investment Conference, **Disruption in Africa** taking place on the **25th of July 2019** at the Maslow Hotel, Sandton.

Join us for an insightful day where the following themes and topics will be covered:

Welcome address - ***The Importance of Africa, South Africa and CFA Institute's investment in the continent*** by **Gary Baker**, CFA - Managing Director, EMEA CFA Institute.

Disruption in the European fixed income markets - **Felicity Percy**, Head of strategy in the European Fixed Income team, Blackrock; and **David Curtin**, Senior Portfolio Manager within BlackRock's Sterling Fundamental Fixed income team focusing on macro strategies.

Straight from the horses' mouth - A compelling conversation between the "Whistleblower" vs the "Bank Trader violator" - **Wendy Addison**, CEO SpeakOut, SpeakUp Ltd and whistle-blower for Leisurenent, "South Africa's Enron" and **Kweku Adoboli**, Former Trader, UBS Global Synthetic Equities

Panel Discussion

"Pension Fund Investment in Africa - a Conundrum for Asset Allocation Strategies"

The Future of Investment Management - **Dr Ronald Kahn**, Managing Director Global head of scientific equity research, Blackrock

Africa: Unpacking its past; Predicting its future - **Glenn Silverman**, CFA, CEO, GS Investment Services

Classic Debate:

Prescribed Assets: Conscious Capitalism or Central Control?

Motion – ***"This house believes that the unique societal challenges South Africa faces can effectively be addressed through a Prescribed Assets investments regime"***

CPD ETHICS WORKSHOP

CFA Society South Africa will be hosting a *Courageous Conversation Ethics "Growth-shop"* with **Wendy Addison**, CEO SpeakOut SpeakUp Ltd, Consultant, Speaker, Writer, Trainer, Academic Lecturer and Whistleblower for 'South Africa's Enron'. Join us on the **26th of July in Johannesburg**. Seats are limited!

3.5 CPD Points – Ethics & Practice Standards

For more information and to book your seat [click here](#)

NEWSLETTER

June 2019

PAST EVENT

finweek Collective Insight Round Table discussion in collaboration with ABSIP

23 May 2019, Johannesburg and Cape Town



Financial Mail Top Analyst Awards 2019

Thank you to our volunteers who assisted with the judging of the submissions.



CPD PROGRAMME EVENTS

Investments in the not so passive space;

ESG-aligned investments presented by Zack Bezuidenhoudt, S&P Dow Jones Indices

Utilizing ESG data optimally for sustainable outcomes and benchmarks presented by Andrew Innes, S & P Dow Jones Indices

[Register here](#)
18th June, JSE, Cape Town
(0.5 CPD Points)

[Register here](#)
19th June, JSE, Johannesburg
(0.5 CPD Points)

CFA Society South Africa Annual Investment Conference Disruption in Africa

[Register Now](#)
25 July, The Maslow Hotel, Sandton, Johannesburg

A CPD Programme Event covering - Ethics & Practice Standards - 1 CPD point
Knowledge - 5 CPD points
(6 CPD Points)

FPI APPROVED ONLINE CONTENT

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Watch insightful content updated monthly.

To view [Register here](#)

WEDNESDAY WEBINARS @1

Join us for our month-end webinar, on the **26th of June 2019** with **Chris Rule**, Head: Product and Client Solutions at CoreShares presenting

CFA SOCIETY EMIRATES WEBINAR

Join CFA Society Emirates for an educational webinar on **Understanding how to manage your career successfully in a job market that is constantly changing** on the **19th of June 2019** at 4pm (SAST)

with **Leila Rezaiguia, MA Chartered MCIPD, PCC, ORSC, NLP.**

[Register here](#)

RENEW YOUR MEMBERSHIP

CFA Institute and CFA Society South Africa supports your career and professional development by bringing you educational resources, career events, networking opportunities, and more. Demonstrate your commitment to professional excellence.

[Renew here](#)

CONNECT

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CFA Society South Africa



CFA_SA

insights on ***Factor Investing in South Africa: The opportunities and risks***

Registration opens an hour before
[Register here](#)



cfasouthafrica

For further information and enquiries contact Linda Hawkins, CFA Society South Africa Executive Officer

Contact (011) 011 9066

Email linda@cfa.ac.za