



Dear Valued Member,

As we reach the second half of the year we thank you for your involvement and support and we look forward to continuing to assist you to achieve your professional goals and stay ahead in the investment profession in the upcoming months.



ONLINE WEBINAR SERIES

CFA Society South Africa is delighted to host a series of webinars focusing on Disruption in investment

Join us for Part 1 Venture Capital as an Asset Class

Join this panel discussion with Grant Rock, Partner at HAVAIC; Kiara Suttner, CFA, CA (SA), Venture Capital Senior Associate; Clive Butkow, Chief Executive Officer at Kalon Venture Partners and Alison Collier, Managing Director at Endeavor South Africa, as they provide insight on the topic.

23 June 2021 13h00 (SAST) 1 CPD point pending

REGISTER HERE

ESG Webinar Series

In preparation for the release of CFA Institute Exposure Draft of the ESG Disclosure Standards for Investment Products, CFA Society South Africa hosted a series of ESG Webinars:

- ESG-data;
• ESG-Attribution and
• CFA Institute ESG disclosure standards for investment products exposure draft

which are available to view-on-demand on CFA Society South Africa's channel on Asset TV S.A.

VIEW HERE



BOARD MEMBER VACANCY

The board of CFA Society South Africa are seeking nominations for the election of non-executive directors. The vacancy is for CFA charterholders who are active members of the society, for the term starting on 1 September 2021.

We invite interested CFA charterholders in the SADC Community to submit their applications.

Deadline for submissions is 15 June 2021

LEARN MORE



SHARPEN YOUR MIND

Month-end Masterclass in collaboration with ASSA – Liability Driven Investment (LDI)

Join Santhuri Thaver, CFA, Head of Credit Risk at Ashburton Investments, Chris Siriram, Head of LDI and Structuring at Ashburton Investments and Kwabena Malgas, Head of Infrastructure Equity at RMB, as they address practical implementation considerations in managing LDI portfolios and an introduction to Project Finance Principles.

30 June 2021 13h00 (SAST) 1 CPD point

REGISTER HERE

finweek Collective Insight Round Table Discussion II

CFA Society South Africa in collaboration with FPI and ABSIP invite you to join us and be part of the conversation as contributing authors share their insights and opinions on the topic:

Risk – Do we really understand what this means to investors?

9 June 2021 17h30 (SAST) 1 CPD point pending

REGISTER HERE



CONTINUE TO BE PART OF THE GLOBAL NETWORK

2021-2022 CFA Institute & Society Membership Renewal is now open.

Renew your membership and stay abreast of trends that affect your industry, and participate in educational programmes that enhance your professional skills.

RENEW HERE

UPDATES/ NEWS

CALL TO ACTION

VOLUNTEERS MEASURE UP!

Financial Mail Top Analyst Awards 2021

Thank you to our volunteers who assisted with the judging of the submissions for the Young Analyst of the Year awards: Aadil Omar, CFA; Sonal Bhagwan, CFA; Nadeem Hoosen, CFA; Hugh Hacking, CFA; Franita Neuville, CFA; Caroline Cremen, CFA; and Lwando Moni, CFA.

2021/2022 CFA Institute Local University Research Challenge

Mentors and Graders are required for the 2021/2022 CFA Institute Local University Research Challenge. If you would like to get involved and support the next generation of future investment professionals please contact info@cfa.ac.za for further information.

UPDATE

CFA SOCIETY SOUTH AFRICA 2021 ETHICS CHALLENGE FOR INVESTMENT PROFESSIONALS

Thank you to all who participated in the pre-assessment of the Challenge. The Top 25 participants will be announced on the 3rd of June, they will be divided into 5 teams to review, analyse and prepare report a case study to present virtually to 5 judges.

We invite all our members to be a part of the action and watch as the 5 teams present their final presentations to our panel of judges. There can only be 1 winning team!

Date: 29 July 2021 - Save the date

CFA SOCIETY SOUTH AFRICA CHANNEL ON ASSET TV S.A

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Catch up on online and CPD content you may have missed. To view click here

STAY CONNECTED

Please update your details so we can keep you informed on presentations and more ... Be part of the conversation and stay connected.

CONNECT

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