



Dear Member

We would like to take the opportunity to thank you for your support and participation this year.

As a Society we have delivered over 45 educational events for Members to Candidate preparation across southern Africa, an [Investment Conference](#), networking opportunities industry collaborations and growing our virtual community through social media.

The Society is equally proud to announce a full Board Member complement, who embody the spirit of the Society and eager to provide you even more engaging, educational and networking opportunities in the New Year.

The demands on our Industry and Members continue to grow. It is key that we focus on our relevance to society, and play a role in creating the future South Africa needs.



Nerina Visser (P)



Nigel Suliaman (VP)



Rosanne Howarth



Marco Efstathiou



Arthur Thompson



Melville du Plessis



Dayne Morkel



Ingrid Vermeulen



Thato Mashigo



Jennifer Henry



Philip Bradford



Dunny Semwayo

AGM

The Society would like to thank all who attended the 15th Annual General Meeting on the 23rd of November in Johannesburg.

The Society is growing in strength and remains the 4th largest Society in the EMEA (Europe, Middle East and Africa) Region. With ongoing support from the CFA Institute and continued efforts into Africa, 2018 looks to be another exciting year.

MISSION STATEMENT AND VISION

The Board recently concluded the Strategy for 2018. The Society's Mission Statement and Vision was reviewed and collectively redefined as follows:

To represent CFA Institute in South Africa and to lead the investment profession in South African by setting the highest standards of ethics, education and professional standards. To drive industry initiatives that benefit the broader society and enhance investor protection.

We envision a Society that:

NEWSLETTER

UPDATES

Welcome

As a growing Society with of over 1 600 Members we are extremely excited to welcome the New Charter holders, Class of 2017

[View Gallery](#)



New Charter holder Recognition event -Cape Town



New Charter holder Recognition event -Johannesburg

New Association in Zimbabwe

Around 10% of the Members of CFA Society South Africa live and work outside the country. This includes a ±50 members from **Zimbabwe**.

- is a well-regarded source of industry best-practice in the areas of ethics and professional excellence;
- all investment professionals aspire to be part of;
- all investors value for the positive influence on the financial well-being of all members of society.

MEMBER VALUE

Member App

Make the most of your Membership with the New CFA Institute Member App that gives you instant access to specialised resources, industry articles, video interviews with leading practitioners, expert analysis, research and more.

[Download Here](#)

Continued Learning

[The CFA Programme Guide](#)

Summarises key CFA Programme curriculum updates to help you stay current on critical developments in practice from the past ten years. Selected reading includes:

- Financial Reporting and Analysis
- Fixed Income
- Alternative Investments
- Economics
- Risk Management

Plus, you can claim CE credits!

Appreciation

Ann Marie Wood, has recently stepped down as the Executive Officer. She has been with the Society since inception in 2001 and anyone who has ever dealt with Ann Marie, which is virtually every CFA candidate over the last 16 years, would have experienced

MEMBER EVENTS

Volunteer Orientation Event

We would love for you to be part of our Volunteer Programme and invite you to an orientation event where Committee Chairs will share their exciting plans for the upcoming year.

30 January 2018,
Allan Gray, Cape Town

31 January 2018,
Johannesburg, JSE

71st CFA Institute Annual Conference

The Future of Global Investing
13-18 May 2018, Hong Kong

[Special discount for Society Members](#)

[Book Now!](#)

MEMBER CONNECT

Please update your details so we keep you informed on events, presentations and more

[Update here](#)

Plus, be part of the conversation, follow us and stay connected

A steering committee made up of members in Zimbabwe, recently launched the Investment Professionals Association of Zimbabwe (IPAZ), a fully constituted association of CFA Institute members living within Zimbabwe

her passion and tenacity. We thank her for the hard-work and dedication. Fortunately, she is not totally lost to the Society as she will continue in a consulting capacity and assisting with Candidates. Linda Hawkins has been appointed the new Executive Officer for the Society.



CFA Society South

Africa



CFA_SA



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