



CFA Society  
South Africa

June 2018

## SUPPORTING OUR YOUTH

Dear Member

In support of *Youth Month*, CFA Society South Africa is reaching out to volunteers to assist with University Outreach initiatives:

### University Research Challenge

The CFA Institute Research Challenge is an annual, global competition that provides university students with hands-on mentoring and intensive training in financial analysis. Students work in teams to research and analyze a publicly traded company and then write a research report on their assigned company with a buy, sell, or hold recommendation.

Each Research Challenge season leverages the efforts of over 140 CFA member societies, 3,500 member volunteers, and more than 5,000 students from over 1,000 universities.

Be part of this global initiative as a Grader, who will review, critique and score the local student teams' reports or an Industry Mentor assisting and guiding the student teams throughout the competition.

### University Career Days

CFA Society South Africa also participates in a variety of career days nationwide. These events give volunteers the opportunity to meet

talents, expertise and experience to these worthwhile and rewarding initiatives.

Please contact the Linda Hawkins, Society Executive officer, for more information

[linda@cfa.ac.za](mailto:linda@cfa.ac.za)

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## DATES IN THE DIARY

### Wednesday Webinars @1 27 June

*Topic: Portfolio construction in the age of digital advice.*

Join us for an interactive discussion with **Grant Locke**, CFA and Head of OUTvest who will explore the importance of selecting the right building blocks for your portfolios and getting the portfolio construction right and more.

Download Adobe Connect and [Connect Here](#)  
½ CE Credit

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### *finweek* Collective Insights Round Table Discussion III in collaboration with ABSIP

*Why culture matters for customers, clients and the wider society and how asset managers, financial service companies and banks can win trust and loyalty through new services and innovation?*

### CFA Society Annual Investment Conference Let's Measure Up In Africa

26 July  
The Vineyard, Cape Town

The conference agenda showcases a variety of local and international key-note speakers, an interactive panel discussion on Bonds and Credit and a robust classic debate with the motion : *This house believes that Africa will always remain dependent on foreign investments to achieve its full economic potential*".

Join us as we analyse and evaluate the lessons learnt in the past and equip delegates to deal with the current demand and provide a vision of what should be done differently in the future.

[Book Now!](#) Member discount available

5 CE Credits including 1 SER Credit

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## MEMBER CONNECT

Thank you to members who have renewed their subscriptions and a warm welcome to our new members that have joined the Society.

If you have not yet renewed your membership,

[Log in](#) now to file your Professional

potential CFA candidates and share their personal experiences of the CFA Programme and the benefits of becoming a CFA Charter holder.

We hope you consider offering your services as a volunteer and share your

**Save the date** - 18 July  
The Equinox, Absa Capital

Conduct Statement and pay your dues today.

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For further information and enquires contact Linda Hawkins, Society Executive officer, for more information

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