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Dear Valued Member

CFA Society South Africa continues to serve its community through a variety of outreach initiatives. In the month of October industry, university and candidate outreach projects took centre stage. In November our focus will be Africa, specifically Zambia where we will host a CFA Programme introductory session to potential candidates and offer a Level 1 exam review course to support candidates writing the December exam. We will also be hosting a networking event for CFA charterholders to connect with their peers and meet and engage with representatives from CFA Society South Africa.

Industry Outreach -shaping the future of the investment industry

Paul Smith, CEO and President of CFA Institute was in Johannesburg for a two- day visit on the 22nd and 23rd of October. CFA Society South Africa hosted a Future of Finance Workshop where Paul Smith, CFA presented an overview of the CFA Institute Future of Finance multi -year research to fifty senior industry professionals. The objective of the workshop was to identify action items to help shape the future of the finance and investment industry in South Africa. The action points, ideas and suggestions were recorded and the outcome of the event will be published and released at the CFA Society South Africa Annual Meeting of Members on the 21st November.



University Outreach -supporting the next generation of analysts

CFA Society South Africa hosted the 10th annual CFA Institute Local University Research Challenge which culminated in the final where the University of Cape Town took home the trophy. CFA Society South Africa , with our dedicated Volunteers will continue to support this educational initiative and encourage local and neighbouring African universities to participate in this competition which promotes best practices in equity research through hands-on mentoring and intensive training in company analysis and presentation skills.



Candidate Outreach -commitment to promoting opportunity

This year CFA Society South Africa participated in the review and selection of the 2018/2019 CFA Programme Access Scholarship applications. As a Society we are delighted to be directly involved in the evaluation process and over 390 scholarships will be awarded to deserving applicants from South Africa, Zimbabwe, Botswana and Zambia early November.

NEWSLETTER

Nov 2018

CAREER SERVICES UPDATE

CFA Society South Africa has recently launched the new job board in collaboration with CFA Institute. Local and global opportunities are now featured on the [Career Centre](#) page of our website.

As a Society we are eager to have as many local employers utilize this tool and would like to offer employers an account where they can promote their job posting at no charge.

If you would like to be part of this employer outreach initiative and support the Society's efforts please contact Linda Hawkins, Executive Officer: Students linda@cfa.ac.za

PAST EVENTS

Local University Research Challenge Final

16th of October 2018



UPCOMING EVENTS

JSE 2018 ESG Investor Briefing

7th of November, JSE

Johannesburg

[Register here](#)

CFA Society South Africa New CFA charterholder Recognition Event

6th of November, JSE

Johannesburg

[Register here](#)

CFA Society South Africa New CFA charterholder and Volunteer Recognition Event

13th of November, 15 on Orange Cape Town

[Register here](#)

CFA Society South Africa Meeting of Members

21st of November

Johannesburg Country Club, Woodmead

We will also be live streaming the event. Please join us [click here](#)

The AMM will be followed by a

CFA Society South Africa Annual Investment Conference

Disruption In Africa

25th July 2019, Johannesburg

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CFA Society South Africa

Congratulations University of Cape Town Facilitator: Francois Toerien, CFA, CAIA, and students; Sheldon Kisten, Buhle Nkosi, Charmone Ludolph, Tafara Mtutu, and Kevin Fine

CFA Member Cocktail Reception with Paul Smith, CEO and President of CFA Institute

22nd of October 2018



Volunteer Recognition Event

[Register here](#)

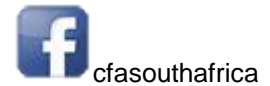
SAVE THE DATE

72nd CFA Institute Annual Global Investment Conference

12-15 May 2019, London

Society members use the code SOCIETY19 before the 31st March 2019 to receive your discount

[Register here](#)



For further information and enquires contact Linda Hawkins, Executive officer.

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