

LET'S MEASURE UP.



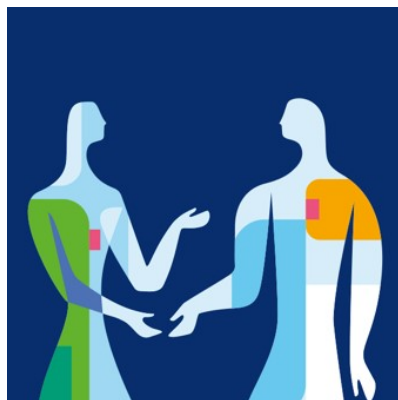
CFA Society South Africa
LET'S MEASURE UP™

Dear Valued Member

The 16th of October marks **Global Ethics Day**.

In support of the campaign CFA Society South Africa will be promoting a number of initiatives during the month of October.

Let's put Ethics at the heart of everything we do – Let's Measure Up!



Ethical Training Workshop, Botswana

Philip Bradford, CFA, will provide an overview of the ethical principles applicable to the investment industry and work through a number of real-life case studies that will assist members to apply these principles and make better ethical decisions in the work place.

31 October 2019

[Register here](#)



Ethical Decision-Making Program

The online course will help you navigate ethical situations using the Ethical Decision-Making Framework. The course will cover real-world scenarios and case studies in an online platform that allows you to interact with your peers and study at your own pace.

CE credit: 1

Date/time: Always available;
approximately 1.5 hours to complete

[Enrol here](#)



Ethical Decision-Making Webinar

The Webinar provides participants with the framework to analyze situations from an ethics perspective.

- An examination of the factors that lead well-meaning individuals to make unethical decisions
- An explanation of how to apply a framework for analysis of ethical dilemmas common in investment practice
- Several case studies involving real-life situations with the opportunity to vote on the appropriate conduct
- A facilitated discussion of those studies that allow participants to apply ethical framework.

13 November 2019

7:00:00 PM CAT- 8:00:00 PM CAT

[Register here](#)

WELCOME

CFA Society South Africa congratulates and welcomes over 270 new CFA charterholders from Malawi, Botswana, Swaziland, Zimbabwe, Angola, Zambia, Namibia and South Africa, Class of 2019 to the CFA global network. We look forward to recognizing their hard work and dedication at the New CFA charterholder Recognition Event in Cape Town and Johannesburg in November.

PAST EVENTS

Impact Investing seminar in collaboration with Leaderex
4th September, JHB



CFA Program Information Session
30th September, JHB



CPD PROGRAMME EVENTS

GIPS 2020 Information Session
Presented by:

Leilani Hall CFA, CAIA, CIPM, Managing Director and Chief Compliance, Risk and Ethics Officer, CFA Institute presenting *GIPS 2020 overview and Asset Managers' Code of Conduct*
AND

Sunette Mulder, Senior Policy Advisor, ASISA presenting *GIPS 2020 in the South African context*

21 October 2019 at 5pm
6th floor Sanlam, Alice Lane, Sandton
[Register Now](#)

23 October 2019 at 4pm
JSE, Cape Town
[Register Now](#)

0.5 (Ethics & Practice Standards)
CPD point & 1 (Technical) CPD point
– **Total 1.5 CPD Points**

PROGRAMME EVENTS

finweek Collective Insight Round Table discussion IV

The Potential of Technology for Changing the Way We Invest, What We Invest In, and How we value our investments

5 November 2019 at 5pm
Alexander Forbes, Sandton
[Register Now](#)

5 November 2019 at 5pm
Flagship Portside, Cape Town
[Register Now](#)

LOCAL UNIVERSITY RESEARCH CHALLENGE FINAL

We are proud to host our 11th Local University Research Challenge. We invite all industry professionals to be part of this event and to support future financial professionals in this prestigious local competition.

9 October 2019 – JSE, Sandton
[Register here](#)

FPI APPROVED ONLINE CONTENT

WEDNESDAY WEBINAR @1

Join us for our month-end webinar, on the **30th of October** with **Jon Duncan: Head of Responsible Investment at Old Mutual Group** who will provide insight on *Responsible Investment – everything you need to know.*

Time: 1pm
(Registration opens 30 minutes before)

[Register here](#)

UPCOMING EVENTS

CFA Society South Africa 2019 Annual Meeting of Members Breakfast

20th of November
Johannesburg Country Club
Auckland Park
followed by
2019 Volunteer Recognition Awards

SAVE THE DATE

CFA Society South Africa in collaboration with **1-Up Top Form Athletic Club** presents the **2020 BAY to BAY Road Race**, join us for the 5km, 15km or 30km race. Let's help *Shape a Future-Fit Investment Industry.*

19 January 2020
Cape Town
(Registrations open 1 November 2019)

CONNECT.LEARN.ADVANCE.

To help our members and candidates manage their professional development and advance in their careers, we provide a suite of tools and resources. Browse job listings in our Career Center, explore career-related content, or visit *LinkedIn* for opportunities to network online with fellow members and candidates.

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Watch insightful content updated monthly; October feature – **Venture Capital 101 webinar** with **Kiara Suttner CFA, CA(SA) & Ian Lessem**

To view [register here](#)

Upload your profile now.

[View here](#)

CONNECT

Be part of the conversation, follow us and stay connected



CFA Society South Africa



CFA_SA



cfasouthafrica

For further information and enquiries contact Linda Hawkins, CFA Society South Africa Executive Officer

Contact (011) 011 9066

Email linda@cfa.ac.za