



NEWSLETTER

OCTOBER 2020

Dear Valued Member

2020 CFA SOCIETY SOUTH AFRICA ANNUAL INVESTMENT VIRTUAL CONFERENCE

We invite you to join us at our 2020 annual investment virtual conference, *Sharpen the Mind – Investing from Emerging Markets* on the 5th November.

CFA Society South Africa Regular, Affiliate and Local members receive free entry to this year’s virtual conference. [Register now](#)

For further information on the agenda [click here](#)

The speaker line-up includes:



The US Election Outcome
Michael Power
Strategist from Ninety One



Disruption Dilemma - Valuing the Disruptors and Disrupted
Professor Aswath Damodaran
Finance Professor at the Stern School of Business at New York University



Emerging Market Perspective on Blockchain and Digital Assets
Bobby Henebry, CFA
Founder Henebry Blockchain & Cryptocurrency Consulting, LLC



Five things that will define the post-pandemic world economy
Dr Dambisa Moyo
Global Economist, Author, Investor in the Future



Fire-Side Chat
Howard Marks - Co-Chairman & Co-Founder of Oaktree Capital Management with
Delphine Govender, CFA, CFA Society South Africa Board Member

WELCOME

We are delighted to welcome **Lwando Moni, CFA** as a new board member of CFA Society South Africa.

Lwando is Deputy Director: Treasury & Investment Management at the Compensation Fund and has been an active volunteer of the Society for 3 years, working as a member of various committees including Employer and University Outreach.



BUILDING MARKET INTEGRITY

The goal for the **CFA Institute ESG disclosure standards consultation paper** is to elicit feedback from the wider investment community on the proposed scope, structure, and design principles of the Standard in order to help shape the Exposure Draft, and then ultimately the ESG Disclosure Standards on Investment Products (release date May 2021). The proposed format of the feedback is expected to be provided on a pre-drafted response form which is set up with reference to the 44 questions posed within the Consultation Paper.

CFA Society South Africa has established a Consultation Paper Response Team in an effort to co-ordinate and collate responses from South African stakeholders.

The draft will be circulated to members on the **9th of October**, if members would like to provide comment by no later than the 14th October. The deadline for submitting final comments to CFA Institute is 19 October 2020.

For more information and to view the consultation paper - [click here](#)

ETHICS AND STANDARDS

The **21st of October** marks Global Ethics Day.

Join other members for an introduction into **Ethical Decision Making** with CFA Institute.

The introduction webinar introduces the Ethical Decision-Making Framework and takes you step-by-step through how to analyse situations from an ethics perspective and covers the following topics; Career Development Standards, Ethics, and Regulations Ethics & Integrity Professional Standards.

21 October 2020 at 6pm

[Register Now](#)

Let's put Ethics at the heart of everything we do – Let's Measure Up!

WEBINARS

finweek Collective Insight Round Table Discussion IV in collaboration with Association of Black Securities and Investment Professionals (ABSIP) and Financial Planning Institute (FPI)

Join us and be part of the conversation as contributing authors share their insights and opinions on the topic:

All about Property

13 October 2020 at 17h30

[Register Now](#)

Month-end Masterclass in collaboration with ASSA Central Bank actions during crises – some considerations for inflation

Whilst the most proximate examples are central bank responses to the COVID-19 pandemic, **Reza Ismail, CFA, MBA**, Portfolio Manager at Prescient will be making several references to central bank interventions as a response to the GFC and other periods of stress.

29 October 2020 at 1pm

[Register Now](#)

UPCOMING VIRTUAL EVENTS

2020/2021 CFA Institute Local University Research Challenge Final

We are proud to host our 12th CFA Institute Local University Research Challenge. We invite all our members to be part of this event and to support future financial professionals in this prestigious local competition.

27 October 2020 at 3pm

[Register Now](#)

Virtual Alternative Investment Forum

Brought to delegates by The Collaborative Exchange in conjunction with Sanlam Investments.

This is a new industry conference for Alternative Investments.

Subjects that will be covered include –

- Why alternative assets are going mainstream,
- New principles of effective portfolio construction,
- Social impact investing and ESG factors,
- The future of hedge funds,
- Risk and Opportunities in private credit,
- Private Equity activity and more...

27, 28 & 29 October 2020

[Register Now](#)

FPI APPROVED ONLINE CONTENT

Build your CPD portfolio for free with CFA Society South Africa's channel on Asset TV. Watch insightful content updated weekly:

Creating an enabling environment for sustainable investing in South Africa panel discussion - Shameela Ebrahim; Santhuri Thaver, CFA and Angelique Kalam
Is 'Value' the New Widow maker – Dhaval Joshi (0.5 CPD points)

To view [click here](#)

CONNECT

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CFA Society South Africa



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