



Our members are a part of a global network of more than 100,000 finance and investment professionals in more than 150 countries and territories. Our goal is to make a difference in the future of the profession at a local level.

JOIN US!

ABOUT THE SOCIETY

CFA Society South Florida, Inc. (the Society), is a member driven organization of financial professionals dedicated to the highest standards of professional competence and integrity. The Society, a non-profit organization founded in 1971, serves the investment community and its members by promoting active participation in Society programs and events and by providing useful tools to advance personal and professional development among members.

Vision Statement

CFA Society South Florida aspires to:

- Serve local finance professionals seeking education, knowledge, professional development, connection, or inspiration.
- Influence the local investment profession in the area of ethics and excellence of practice.

Mission Statement

CFA Society South Florida's mission is to lead the investment profession locally by promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of our stakeholders, including members, investment professionals, and investors.

CONTACT US

<http://www.cfasouthflorida.org> or email Membership@cfasouthflorida.org

LinkedIn Public Company Page: <https://www.linkedin.com/company/cfa-society-of-south-florida>

LinkedIn Members Only: <http://www.linkedin.com/groups/CFA-Society-South-Florida-5149577/about>

Twitter: <https://twitter.com/cfasfl>

YouTube: <https://www.youtube.com/channel/UC4SzmM9eZJIRxgkgj2HwMHw?nohtml5=False>

MEMBERSHIP BENEFITS



Network

- Socialize with peers in the industry and leaders in local and global investment community. Members can register for the annual holiday party and two networking events per fiscal year (July 1 through June 30) free of charge.
- Be part of a collective global voice to develop and protect the interests of the profession
- Connect with members virtually through members-only LinkedIn Group



Learn

- Attend lunch or dinner sessions including local signature events at discounted rates led by prominent industry leaders to stay abreast of relevant topics and trends. Members get complimentary attendance to annual equity panel.
- Obtain CFA Institute continuing education program credits available through events such as financial market forecast and alternative investment panel



Prepare for CFA exam

- Access dynamic and educational local programs including CFA Program scholarships, live review courses and discounted CFA preparation resources
- Interact with local CFA Program candidates and sign up for study groups



Advance your career

- Access CFA Society South Florida job board
- Use Robert Hellmann's personalized career coaching services at a discounted rate to jump-start your job search, develop in your current role or build your business
- Get guidance from local investment community leaders through members-only mentor program
- Develop leadership skills, challenge yourself and help someone learn more about finance and investment career tracks by being a mentor



Volunteer

- Enhance your skills, build leadership acumen and make a difference in the local investment community. Learn about volunteering with CFA Society South Florida.