



CFA SOCIETY SOUTH FLORIDA MEMBERSHIP REQUIREMENTS

Regular Member

- Hold a Bachelor's degree from an accredited institution or have equivalent education/work experience
- Provide professional references
- Four (4) years of Acceptable Professional Work Experience and a passing score for the CFA Level I Exam or the self-administered Standards of Practice Examination
- Sign and submit to CFA Institute a Member's Agreement and a Professional Conduct statement
- Complete any additional application procedures or requirements established by CFA Institute
- Pay annual CFA Institute (**US\$275**) and local society dues. **CFA Society South Florida dues are US\$75.00.** Society membership is voluntary and highly recommended. CFA Society South Florida and CFA Institute membership year runs from 1 July through 30 June.

Affiliate Member

- Hold a Bachelor's degree from an accredited institution or have equivalent education
- Provide professional references
- One year of acceptable professional work experience
- Pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct
- At the time of application, be professionally engaged in activity that qualifies as Acceptable Professional Work Experience
- Pay annual CFA Institute (**US\$275**) and local society dues. **CFA Society South Florida dues are US\$75.00.** CFA Society South Florida and CFA Institute membership year runs from 1 July through 30 June.

Professional Associate Member

- Submit the CFA Society South Florida Professional Associate Membership application via email or online form
- **Pay annual dues of \$150.** Dues are not pro-rated. Please pay through PayPal. CFA Society South Florida membership year runs from 1 July through 30 June.

Student Associate Member

- Be a matriculated undergraduate or graduate student
- Submit the CFA Society South Florida Student Associate Membership application via email or online form
- Have your university contact submit a Faculty Member/University Administrator Authorization form
- **Pay annual dues of \$25.** Dues are not pro-rated. Please pay through PayPal. CFA Society South Florida membership year runs from 1 July through 30 June.

References for Regular and Affiliate Members

Candidates for membership are required to submit three professional references or two professional references and a recommendation from a CFA Society South Florida member with a Regular membership.

Get even more out of your society membership by volunteering to serve on a society committee, running for an officer position, or serving on the board. You will develop valuable leadership skills, gain prominence in the investment profession outside your normal work roles, and realize additional networking and relationship-building opportunities.

JOIN CFA SOCIETY SOUTH FLORIDA

To find out more please visit:

- <http://www.cfasouthflorida.org> or email Membership@cfasouthflorida.org
- LinkedIn Public Company Page: <https://www.linkedin.com/company/cfa-society-of-south-florida>
- LinkedIn Members Only: <http://www.linkedin.com/groups/CFA-Society-South-Florida-5149577/about>
- Twitter: <https://twitter.com/cfasfl>
- YouTube: <https://www.youtube.com/channel/UC4Szm9eZJIRxgkgi2HwMHw?nohtml5=False>
- Facebook: <https://www.facebook.com/cfasfl>